

Documentation of the Ynibox Server – September 2017

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Installation of the Ynibox Server – April 2017

This document explains how to install the Ynibox Server on a standard computer. After the installation, to get a fully functional server, you'll need to read and apply the complementary post install steps installation available in the documentation section of the Ynibox website.

Prerequisites

You'll need a 4 gb usb key, or a virgin dvd (the following will be done with a usb stick). And a PC computer from any brand, aged less than 8 years. Most of these laptops will run an Intel i3, i5 or i7 CPU. Please note that Apple laptops are not supported so far. Old Core or Core 2 Duo can have an issue with the mouse when getting out of sleep. This is why younger computers are better.

The configuration recommended is a i5 CPU with 4 Gb of RAM and a hard disk no less than 160 gb. Anyway, the system will work on a Core duo CPU with 1 gb of RAM and 80 gb of hard disk (ie 2005 machines). Be aware that netbook are supported, but their limited disk space can be a limitation for adding new resources to the server. Most of the CPU are supported on X86. This excludes ARM CPUs.

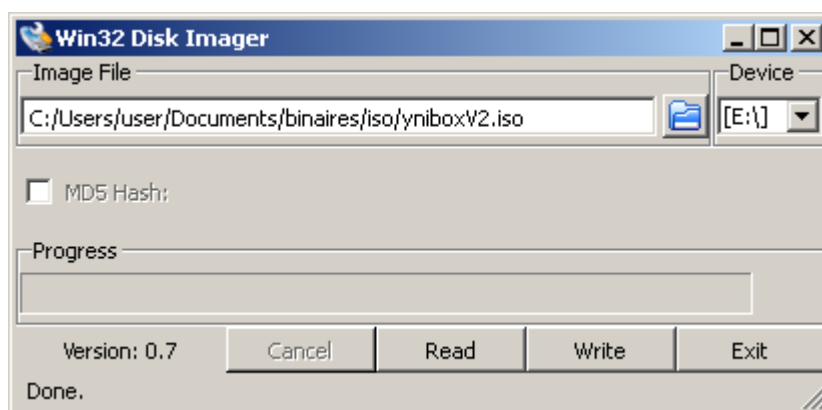
If you can get an internet connection, you'll be able to download specific software and updates for your installation. However, this is not mandatory. This installation will be made using an Ethernet cable linked to a broadband connection.

Installation will take between 20 and 45 minutes depending on your hardware.

Download and burning of the iso file

Download the last version of the Ynibox iso from the ynibox website (www.ynibox.org). As it weights approximately 3.5 gb, this can take a while.

Connect a blank or useless usb key on your laptop and burn the iso on it. Every data will be overwritten. You can use many software for this, depending on your operating system and version. Here is an example of the free software Win32 Disk Imager on Windows 7 :



Check that device letter is the usb key you want to wipe. Then click Write. The end of the process displays a "Write successful" message. You can now connect the key to your future server.

Configuration of the computer : boot device

You have to ask the computer to start on the usb stick. This usually requires to press a specific key for boot option at startup. They are often displayed on boot screen. Here is an example on a common laptop : you'll find the shortkey in your computer's documentation if necessary.

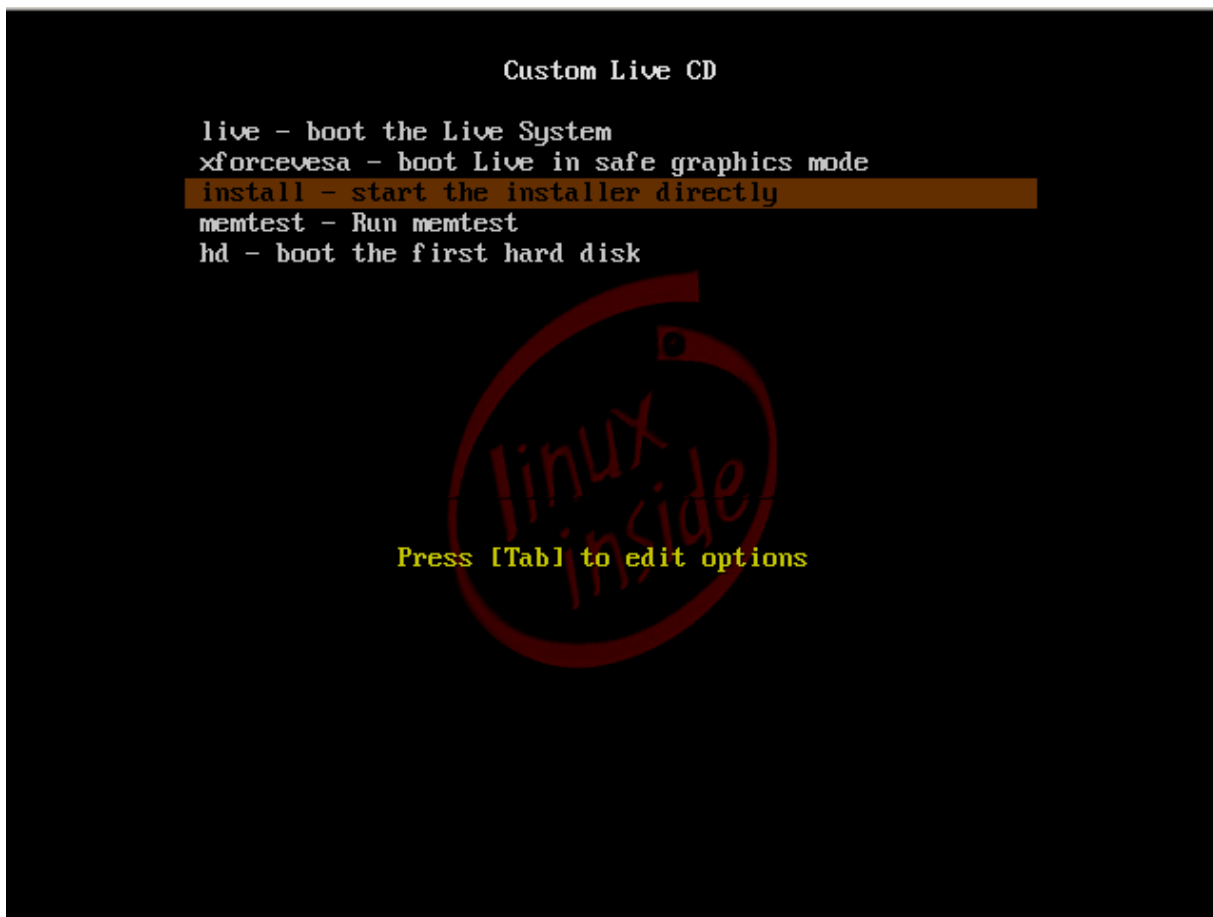


So, on this particular machine, pressing the F9 key at boot leads to a selection menu. Choosing usb hard disk as startup device launches the Ynibox installer.



Install of Ynibox software on the internal hard disk

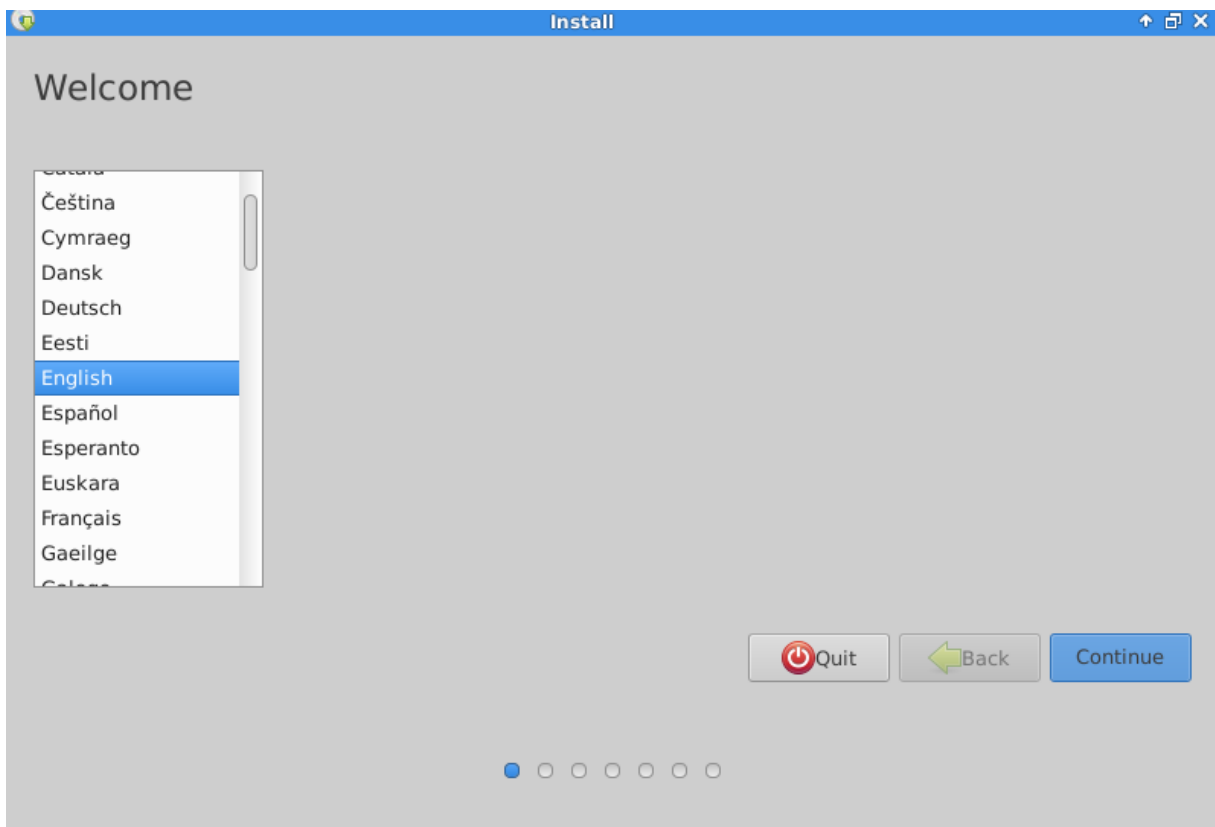
On the installer menu that opens, choose install and press enter.



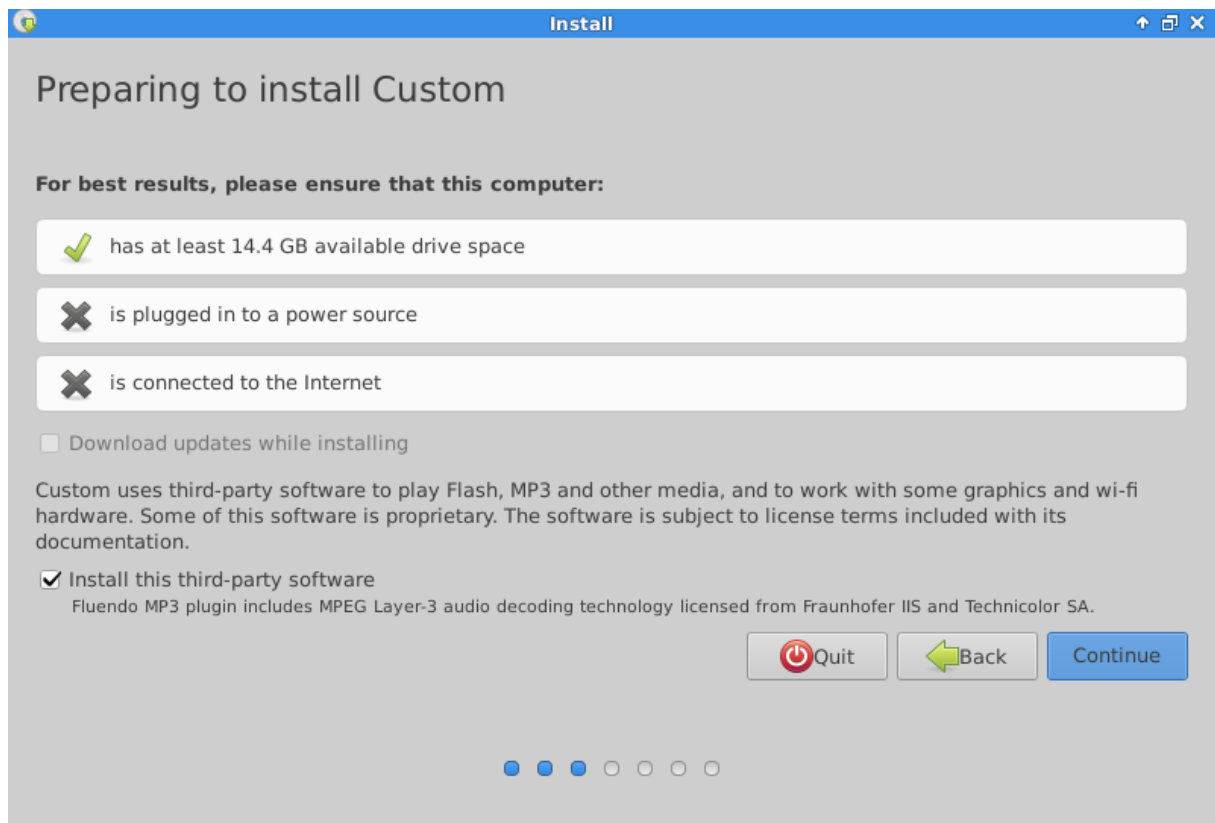
Wait for the splashscreen to show. Can take a while, depending on your hardware.



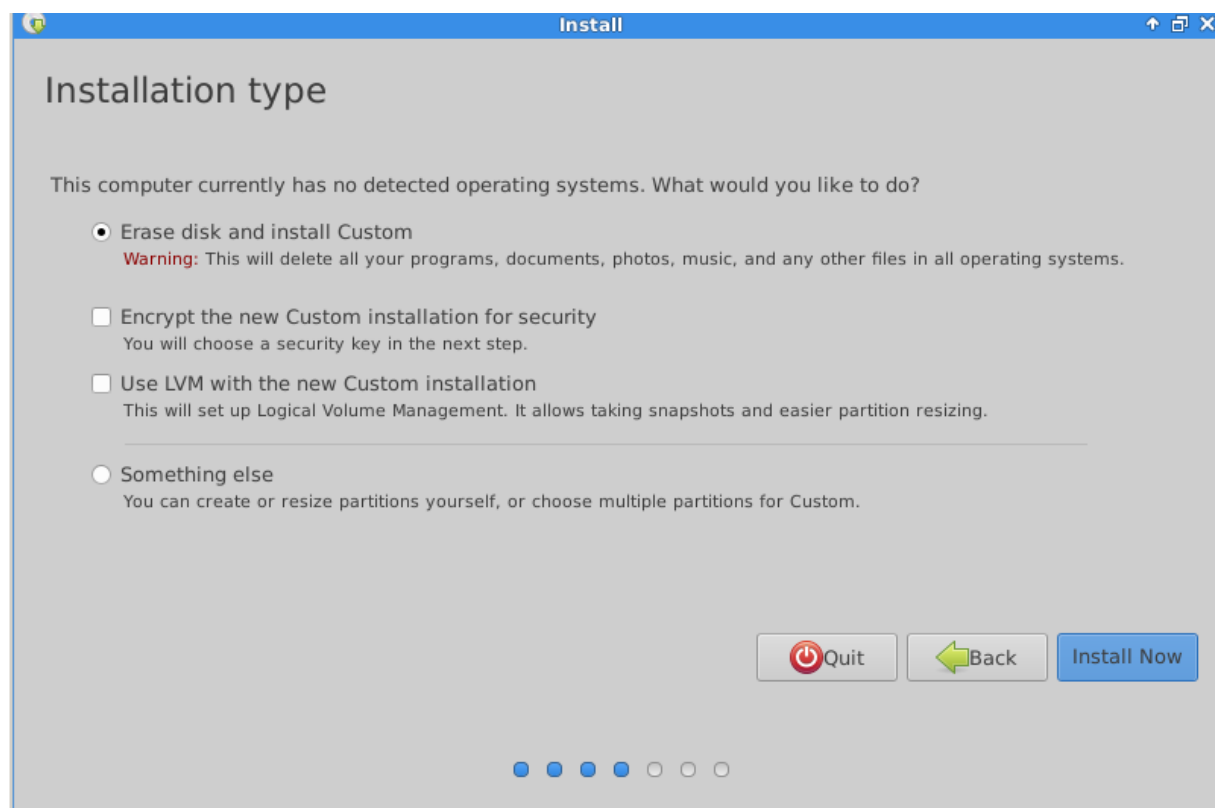
Then choose your language in the list and click continue :



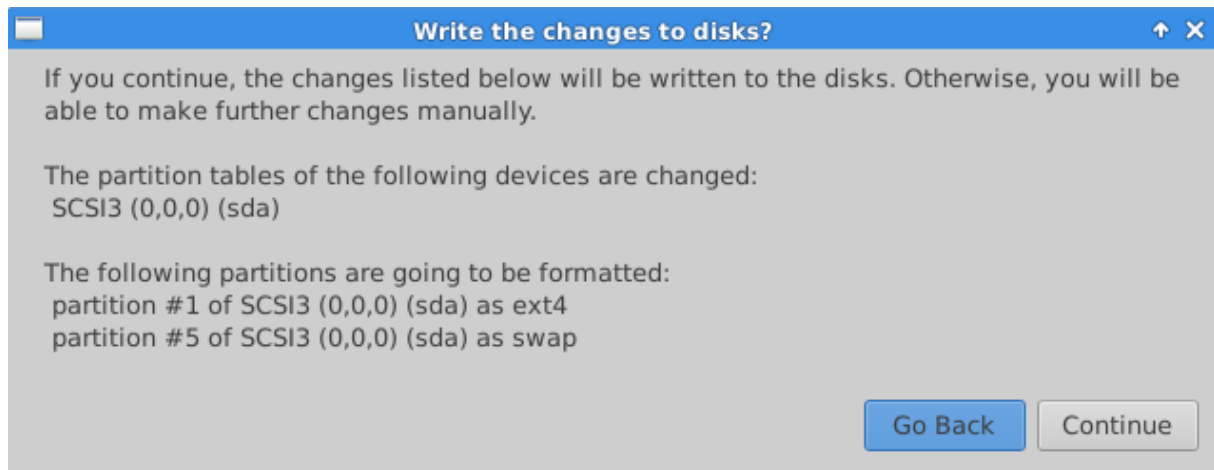
On the next screen, if you have internet connection, check the download updates while installing and Install third party software thick boxes. Then click continue. If you don't have an internet access, the system will install anyway.



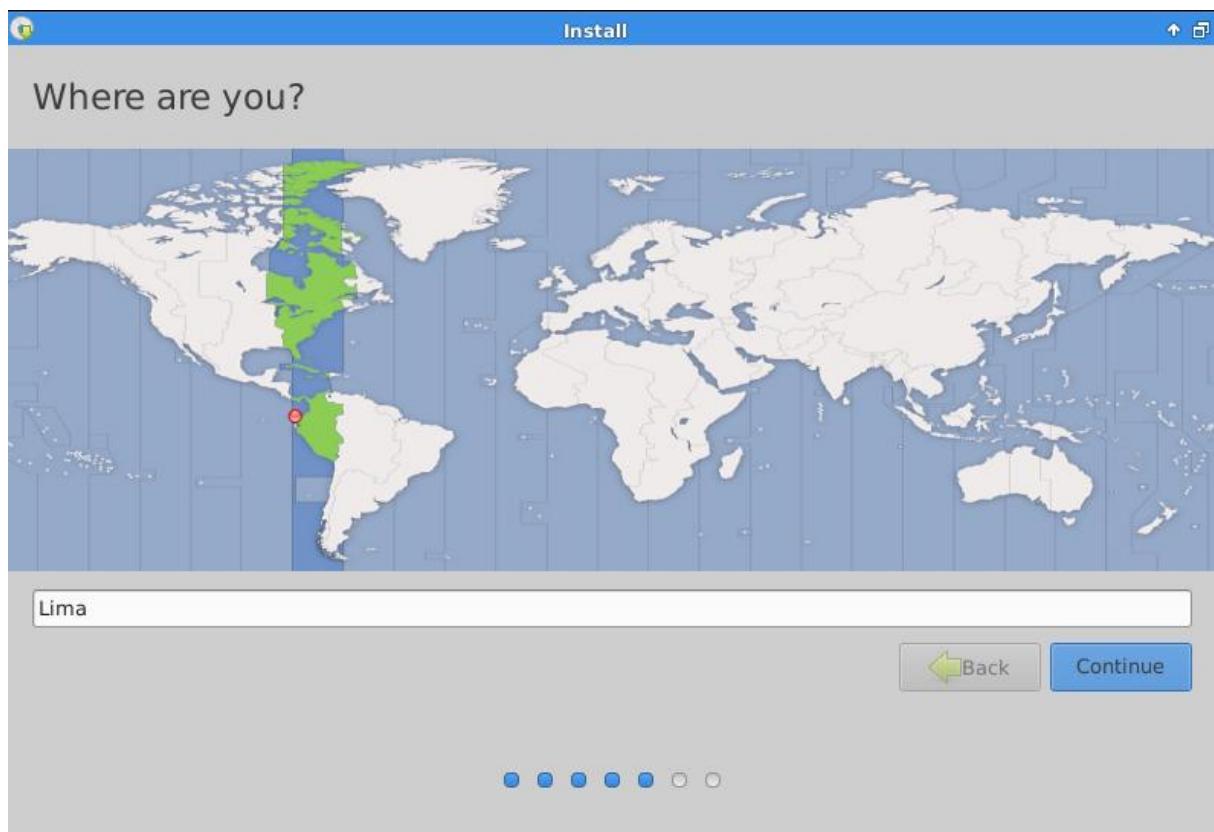
On next page, select Erase disk and install Custom (**Warning : this will destroy all data on your hard disk, make some backup before**). Then click Install Now.



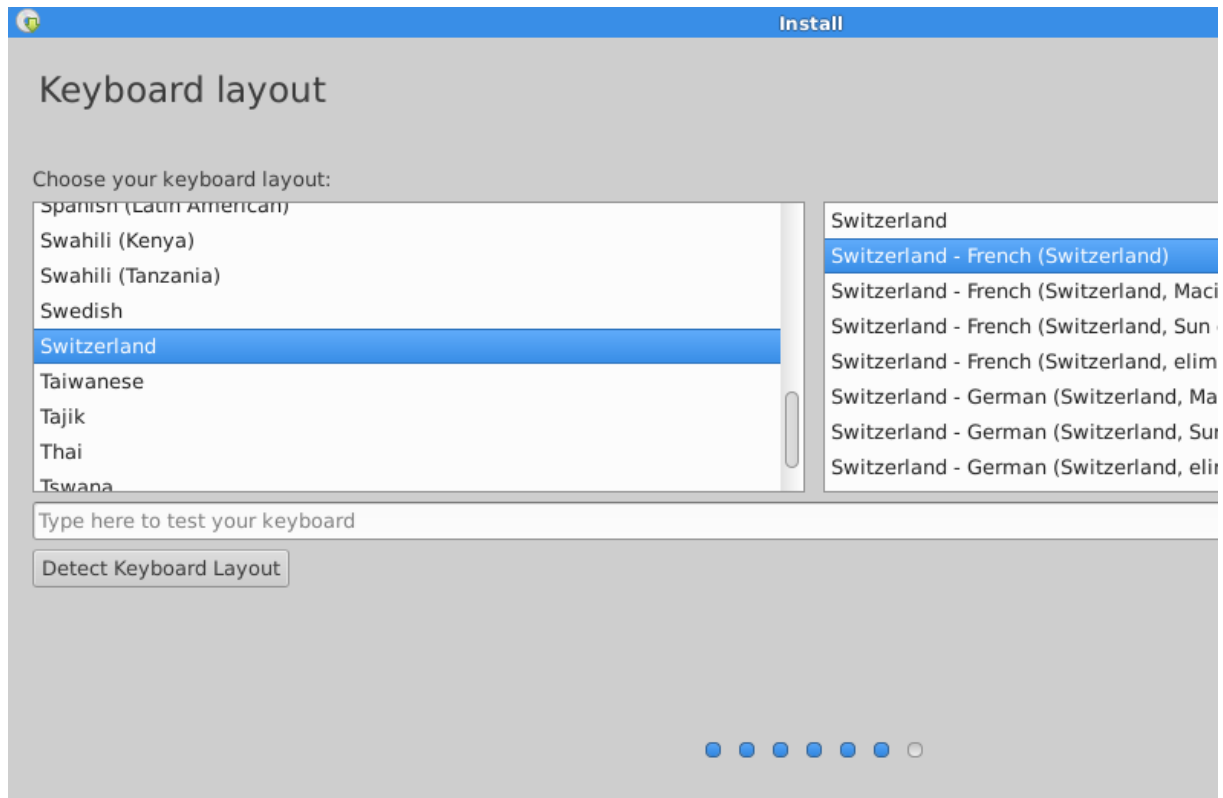
On the next screen, click continue. This will definitely destroy all previous data on the hard disk.



Then choose your location and click continue :



Then choose your keyboard layout and click continue :



You can now personalize your server. For non advanced users, please stick to the default credentials.

Your name : Librarian

Your computer's name : Ynibox

Pick up a username : librarian (Warning : keep it small caps, case sensitive).

Choose a password : Ynibox56 (or whatever you want).

Confirm your password : Ynibox56 (or whatever you want).

Click continue.

Install

Who are you?

Your name: Librarian ✓

Your computer's name: Ynibox ✓
The name it uses when it talks to other computers.

Pick a username: librarian ✓

Choose a password: Fair password

Confirm your password: ✓

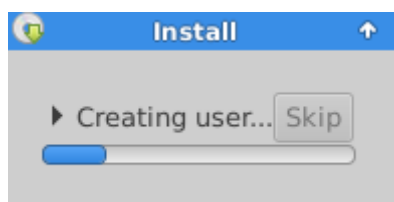
☐ Log in automatically

☒ Require my password to log in

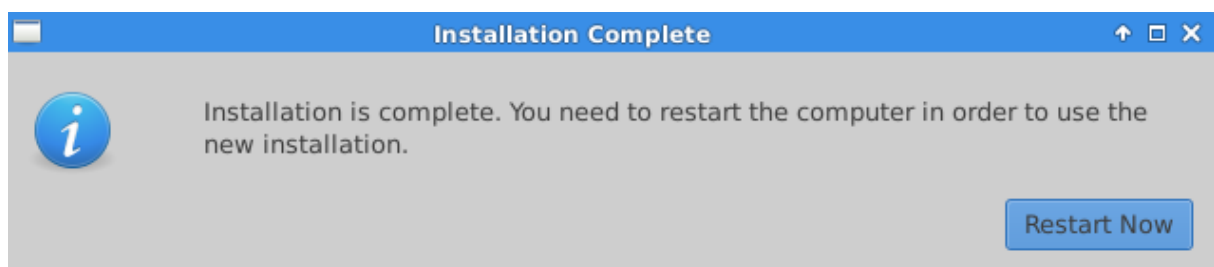
☐ Encrypt my home folder

Progress bar: 6 dots

The system then displays a progress bar. Depending on your computer's performances, this step can be long. Different operations are displayed. Please be patient.

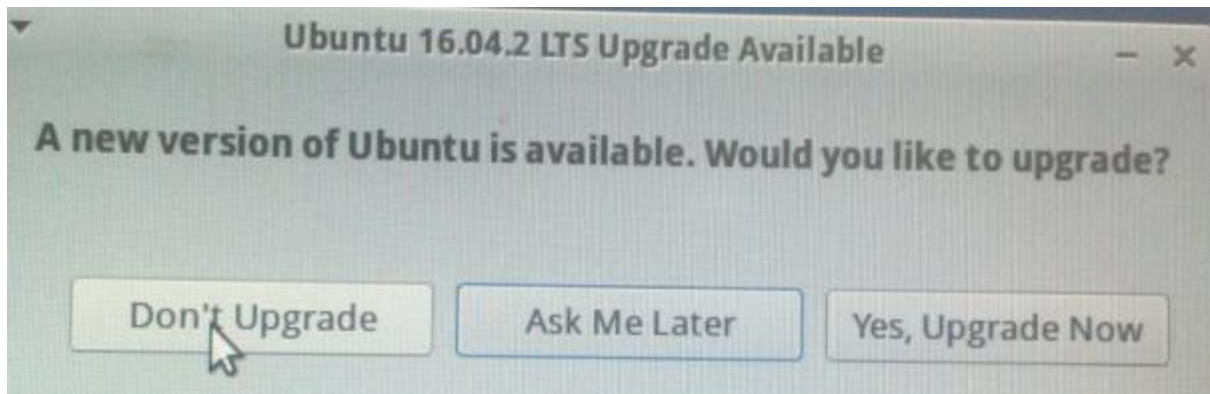


At the end of the process, you'll get notified that the installation is over. Click Restart Now.



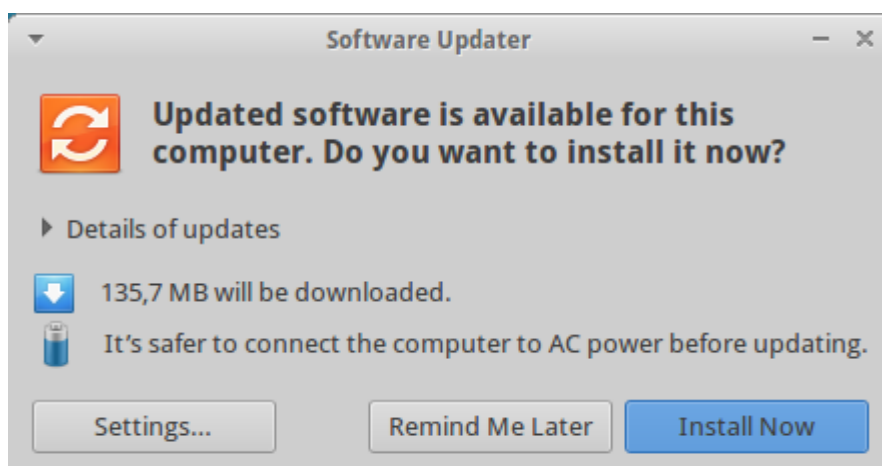
When the next splashscreen displays, remove the usb stick (or DVD) and press enter. The computer will restart on the new system.

After reboot, enter the password (Ynibox56), discard any message about language installation and refuse the distribution upgrade (as it would broke the ILS installation).



The server is now up and running. You have to apply the post install steps, especially on the network configuration, to make it available for all users.

If you have an internet connection, you can install updates. You can access the main menu by clicking on the mouse face in the upper left corner. Then click into the main menu “software upgrade” on the upper left of the screen. The click on “settings/software updater” and in the following screen choose “Install Now” :



Password and credits

Here are the information to log into the most useful interfaces of the server. Please keep in mind that you can change this credentials to ensure that your system is safe from attacks. Especially for the ILS. As they are the same for all installations, anyone can find them and log into your system if you keep them as they are.

Changing default password should be done by choosing a strong one : including capitals, numbers, and punctuation marks.

Anyway, Ynibox is not designed to be state-of-the-art securised tool. Even if it is mostly virusproof, the system is not 100 % safe from hacking. Keeping the physical computer far from malicious hands is a good start to make it last long.

System User

Graphical interface username : librarian

Librarian user password : Ynibox56

Internal website administrator

Internal website username : Yniadmin

Internal website password : Ynibox753159

Internal website administration interface : <http://www.ynibox.lan/wp-admin/>

Integrated Library Software

ILS username : admin

ILS password : admin

ILS website administration interface : <http://www.ynibox.lan/pmb/admin.php>

Databases

Internal databases username : root

Internal databases password : Ynibox567

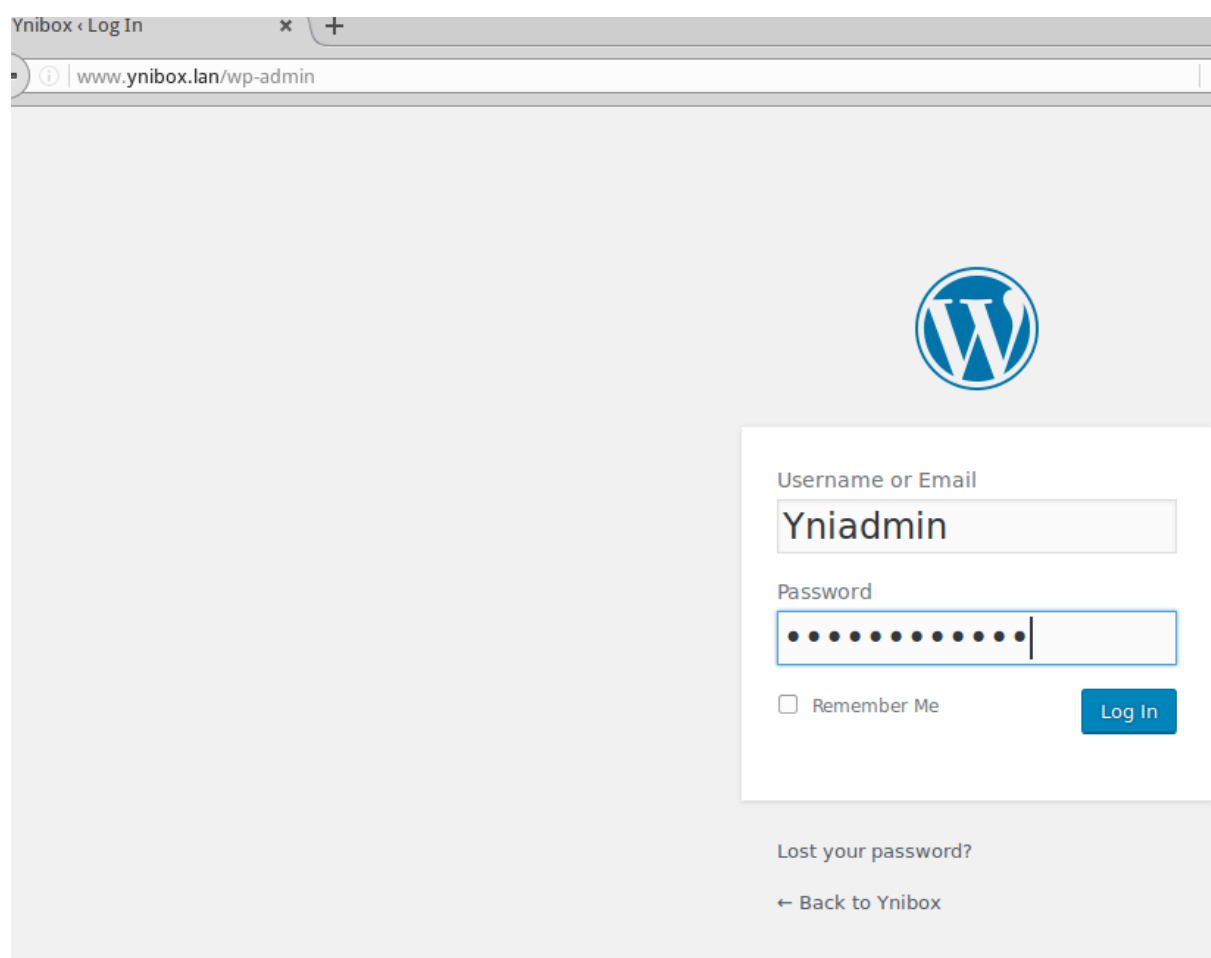
Internal databases administration interface : <http://www.ynibox.lan/phpmyadmin/>

How to change passwords

Change passwords is necessary after the setup, as they are in this documentation, and on a regular basis, to avoid them being stolen by malicious users.

Internal wordpress site

Open a web browser and navigate to www.ynibox.lan/wp-admin. Enter the username and password :



Ynibox < Log In

www.ynibox.lan/wp-admin

WordPress logo

Username or Email
Yniadmin

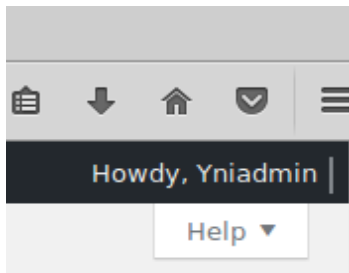
Password
[Masked with dots]

☐ Remember Me

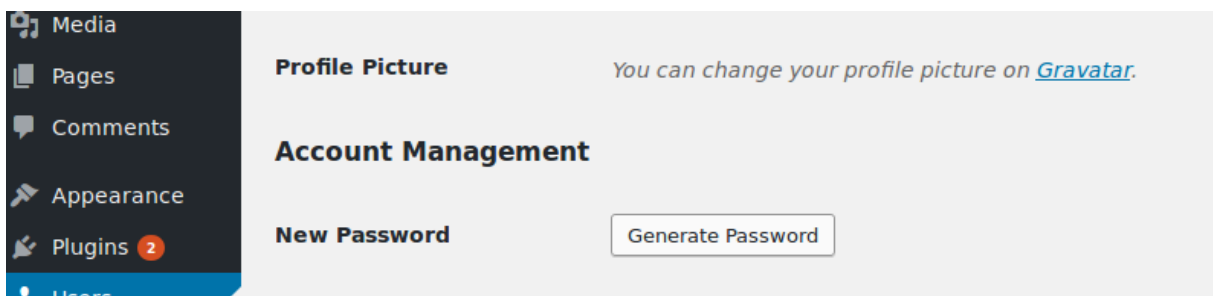
[Lost your password?](#)

[← Back to Ynibox](#)

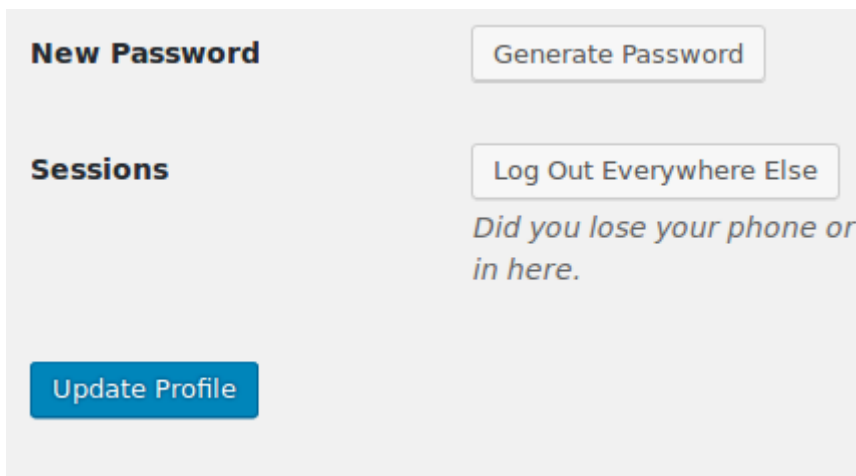
Click Log In. In the following screen, click on the message «Howdy, Yniadmin» in the right upper corner of the screen :



Then click edit My profiles. In the next screen, navigate to the bottom of the page and click «Generate Password»



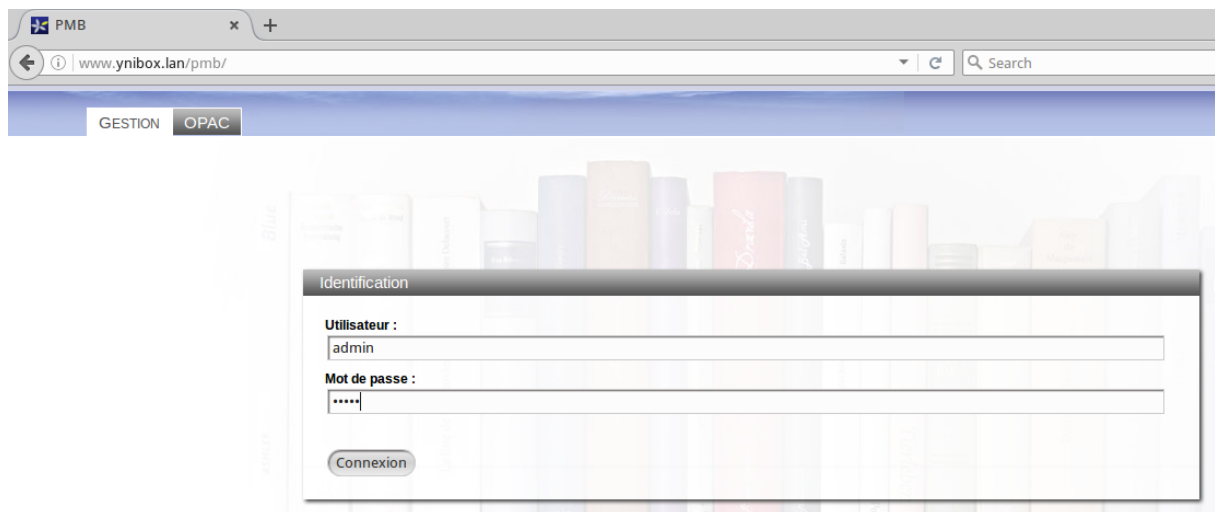
Type the new password and hit the enter key.
Click on «Update Profile».



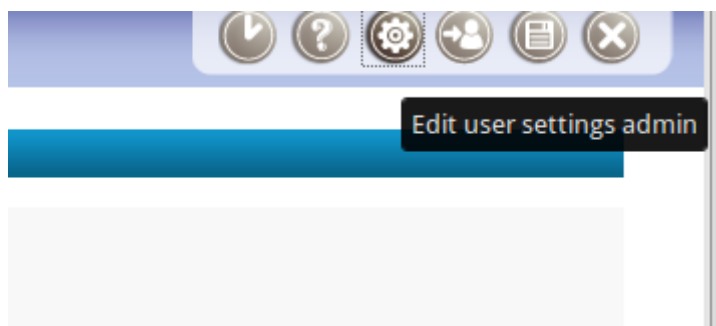
The new password will be required at the next login on the website's administration interface.

ILS software

Navigate to www.ynibox.lan/pmb and enter the credentials

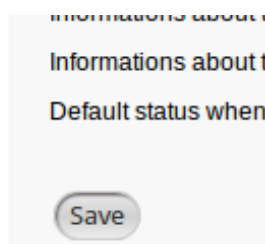


In the upper right corner of the next screen, click on the little grey wheel «Edit user settings admin»



In the next screen, enter your new password and confirm it

Then scroll to the bottom of the page and click save.

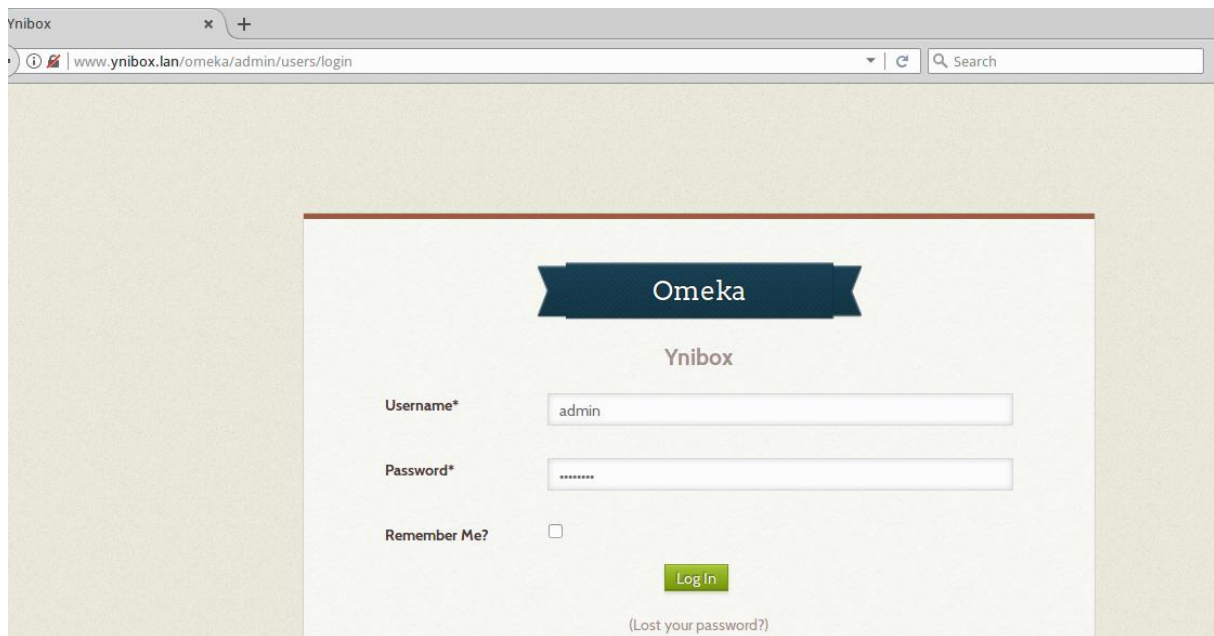


Your password is saved and will be asked at next login.

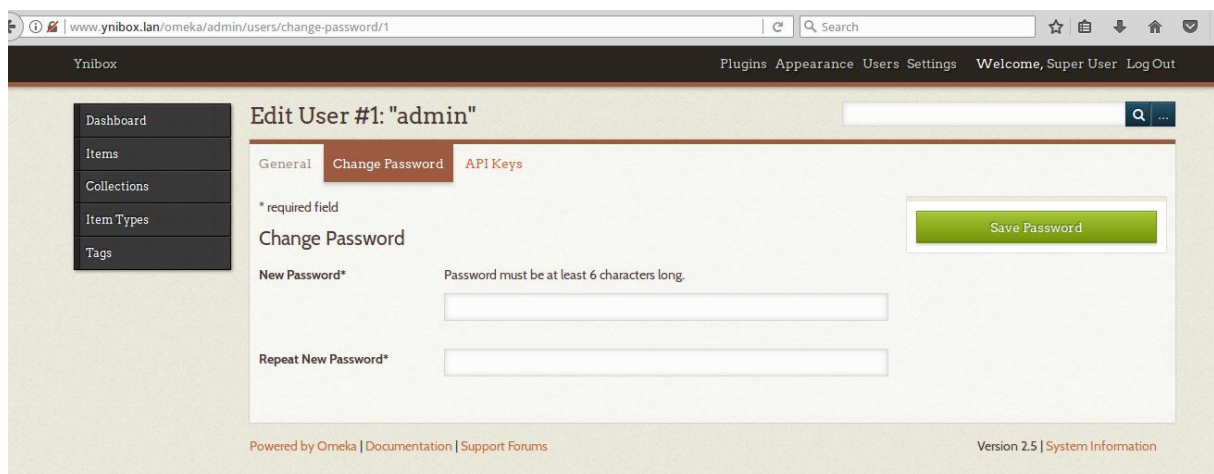
Change password : OMEKA

Go to www.ynibox.lan/omeka/admin

Enter the credentials and click log in :



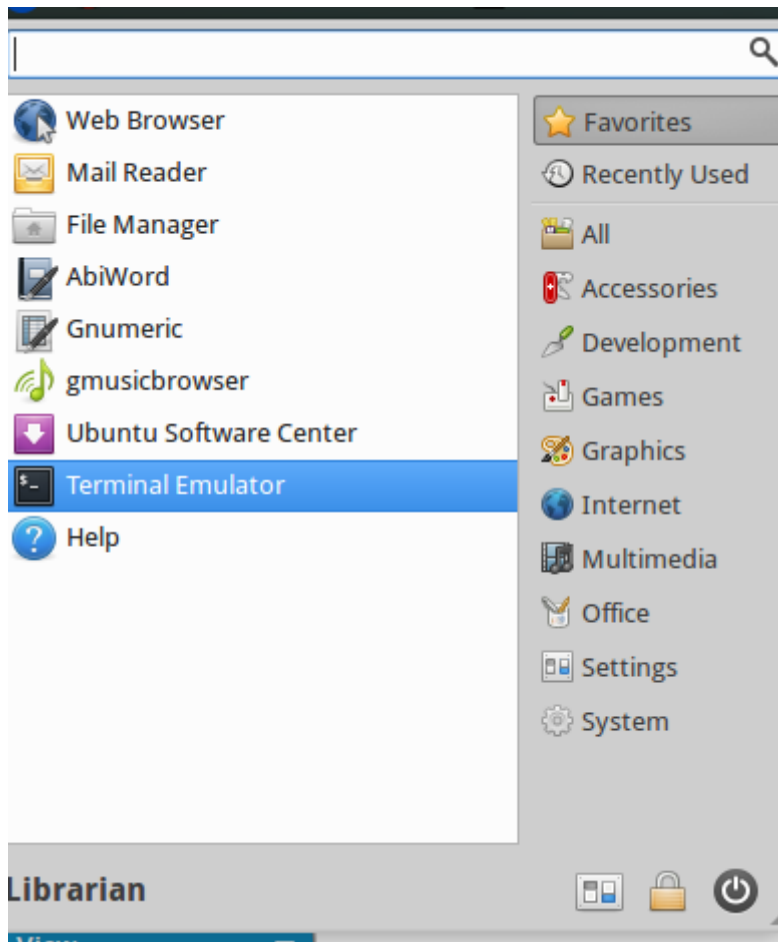
In the following screen click on «Welcome, user» in the upper right of the screen. Then click on the Change password tab :



Enter the new password, confirm it and click Save password. Then click update use. The new password is set, you can close the browser tab.

Change root and librarian password

In the main menu, navigate to terminal Emulator



In the next screen, type « sudo passwd root » and hit enter -

Then enter your new password and confirm it by hitting enter.

```
Terminal - librarian@Yn
File Edit View Terminal Tabs Help
librarian@Ynibox:~$ sudo passwd root
Enter new UNIX password:
Retype new UNIX password:
passwd: password updated successfully
librarian@Ynibox:~$
```

The new password is set.

The process is the same if you want to update the librarian password :

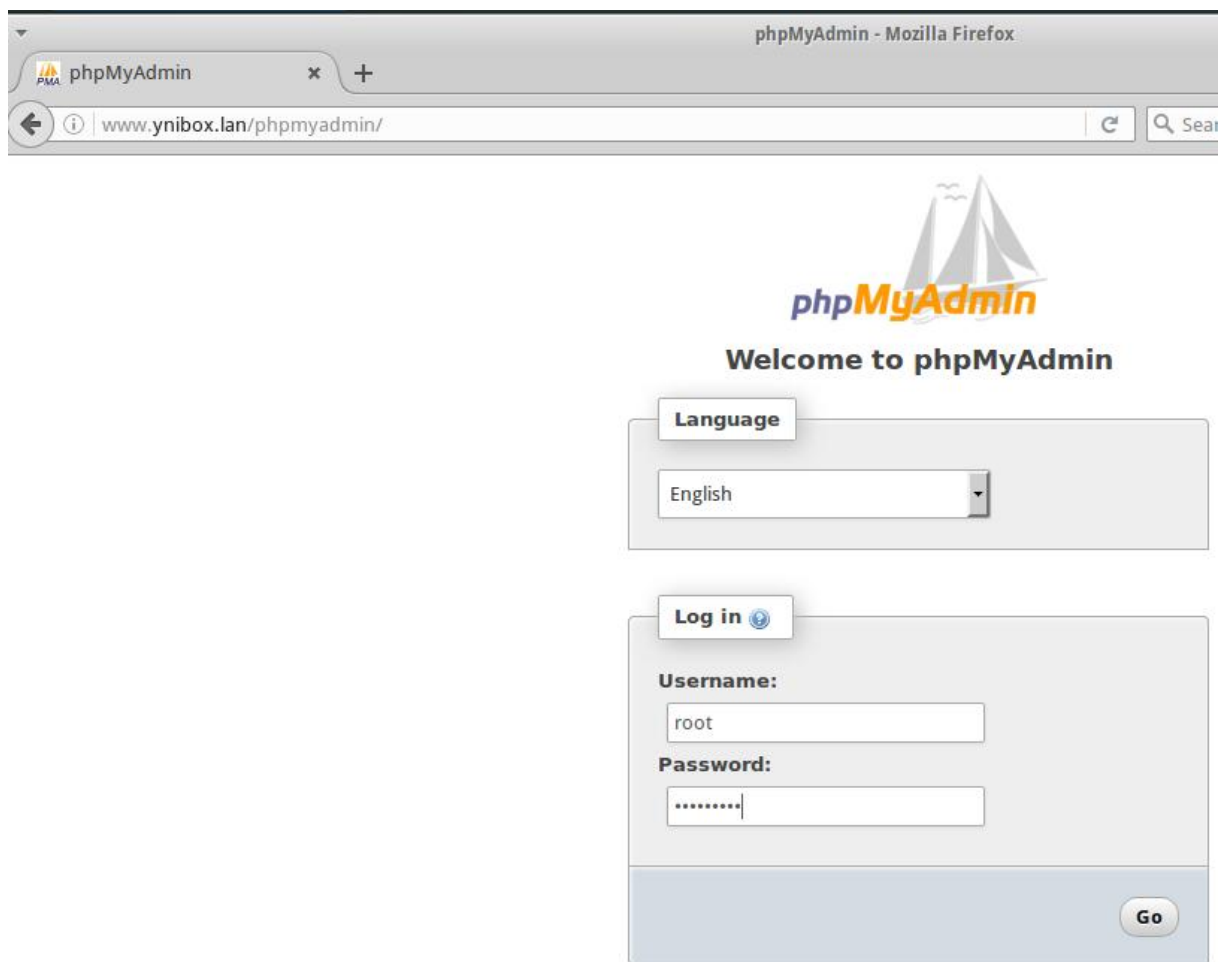

```
Terminal - librarian@Y
File Edit View Terminal Tabs Help
librarian@Ynibox:~$ sudo passwd librarian
[sudo] password for librarian:
Enter new UNIX password:
Retype new UNIX password:
passwd: password updated successfully
librarian@Ynibox:~$
```

Juste type « `sudo passwd librarian` », enter and confirm the new password.

Change the PhpMyadmin password

In a web browser, navigate to www.ynibox.lan/phpmyadmin

Enter the username and password and click Go.



To be completed

Post install steps 06/09/2017

The following instructions are intended for advanced users only. They describe the post install steps to follow in order to allow the wifi dongle or external router to broadcast the data, and the addition of zim files (ie, electronic resources) to the server.

We strongly recommend to use an external wifi router, as a wifi dongle is unable to handle more than 5 or 10 clients properly.

Warning : this documentation is mainly suitable for advanced users, familiar with Linux command line operations. Please keep in mind that we can provide already customized servers that fit your needs, please contact us for specific configurations.

What you are supposed to have so far

This document assumes that you have installed the Ynibox software on a computer, most likely a laptop PC with an intel i3 or i5 CPU.

What is now needed is the configuration of this machine. Regarding contents, you can add resources (mainly zim files with Wikipedia for instance, or files in Omeka) for the users to enjoy. You can also tweak the ILS to fit your needs and reflect your books and documents, both paper and electronic.

This computer can be integrated into an existing network (aka LAN). In this case, you'll need an IT technician.

The computer can also broadcast datas using a wifi chip or an external wifi router (better choice).

This document gives clues for both network integration and content addition.

System update and network configuration

Do apt-get update (do NOT dist-upgrade, this would broke the ils installation).

Do apt-get upgrade

You can also use software updater in graphic mode to avoid terminal commands.

Integration of the server in an existing wired network

You'll need an It person for this.

- Fix an ip on the server (or setup a permanent DHCP lease linked to its Ethernet mac adress)
- Insert this ip as www.ynibox.lan in the internal DNS. If you don't have DNS server, add www.ynibox.lan to every hosts file in the clients machines. Another possibility is adding the Ynibox server as secondary DNS. You'll just have to configure dnsmasq and etc/hosts on the server.

System modification : method

All modifications can be made using the graphic interface instead of command line for non advanced users.

In the left top program menu (represented by a white mouse icon) select system/task manager. In the first up icon, you can choose Run Program...

Type xterm and hit enter key. A black windows opens.

Type sudo thunar and hit enter key. You are asked for a password : type Ynibox56 and hit enter.

A file manager windows opens with advanced rights (root status). You can now modify system files using the graphic interface. Please keep in mind you can also destroy everything. Take care.

Boot speeding

Modify /etc/init/failsafe.conf

Modify all sleeps valors to 5.

Modify /etc/default/apport and make it enabled=0

Wifi dongle adding and configuration

Add a usb wifi dongle. Should be quite good quality : allows 300 mbs transmission and, overall, master mode. The clue is to take a good wifi dongle with external antenna. The following examples is made with an additional wifi chipset. It will be call wlan1.

Network

Content of etc/hosts :

```
127.0.0.1    localhost
10.0.1.1     Ynibox
10.0.0.1     www.ynibox.lan
10.0.0.1     ynibox.lan
10.0.0.1     fonts.googleapi.com
10.0.0.1     2.gravatar.com
```

Content of /etc/network/interfaces

interfaces(5) file used by ifup(8) and ifdown(8)

```
auto lo
iface lo inet loopback
```

```
auto wlan1
iface wlan1 inet static
address 10.0.0.1
netmask 255.255.255.0
```

Content of /etc/NetworkManager/NetworkManager.conf

(please change wifi dongle mac adress) : the usb wifi dongle mac address must be added in networkmanager.conf as unmanaged. To know the hardware (mac) address of the dongle, you can type ifconfig in a terminal.

```
[main]
plugins=ifupdown,keyfile,ofono
dns=dnsmasq

#ignore internal wifi chipset for allowing hostapd to create a hotspot
[keyfile]
unmanaged-devices=mac:ec:08:6b:19:85:49

[ifupdown]
managed=false
```

Content of /etc/hostapd/hostapd.conf (note that the password for clients will be Ynibox12345678).

```
auth_algs=1
beacon_int=50
channel=1
country_code=FR
disassoc_low_ack=1
driver=nl80211
hw_mode=g
ht_capab=[HT40+][HT40-][SHORT-GI-40][RX-STBC1]
ieee80211d=1
ieee80211n=1
interface=wlan1
ssid=Ynibox
wmm_enabled=1
wpa_key_mgmt=WPA-PSK
wpa_pairwise=TKIP
wpa=2
wpa_passphrase=Ynibox12345678
```

Content of /etc/dnsmasq.conf

```
interface=wlan1
except-interface=wlan0
dhcp-range=10.0.0.2,10.0.0.52,12h
```

```
listen-address=10.0.0.1
localise-queries
local=/lan/
domain=ynibox.lan
expand-hosts
addn-hosts=/etc/hosts.dnsmasq
no-negcache
log-facility=/var/log/dnsmasq.log
```

Alternative way : configuration of a modem router attached to the server

This solution is better for handling a great numbers of clients and improve stability of the wifi network. The basic idea is to connect a router to the Ethernet port of the server. This router will handle the wifi access without any password.

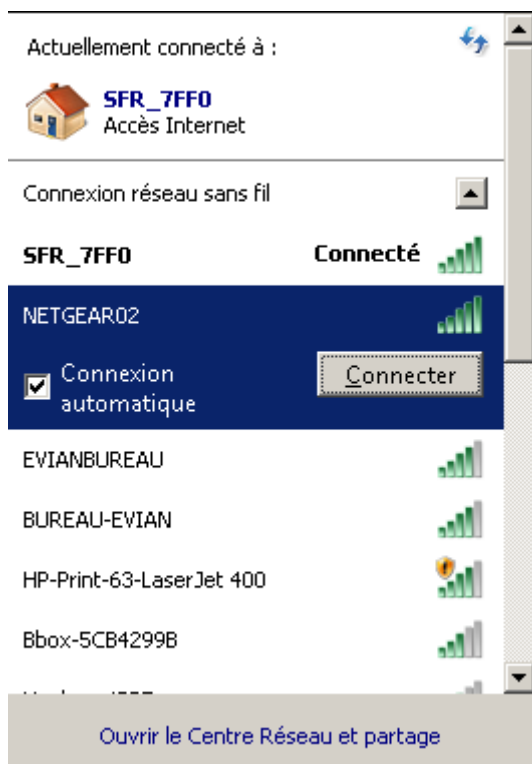
Unboxing and configuration restore

The router used is a Netgear N300 wireless router WNR2000 v4. It has been chosen because of its reliability, affordability and wide spread. It can be powered in 12V and therefore by a solar panel. 4 ethernet ports available for connecting laptops and reduce power consumption of wifi chipsets.

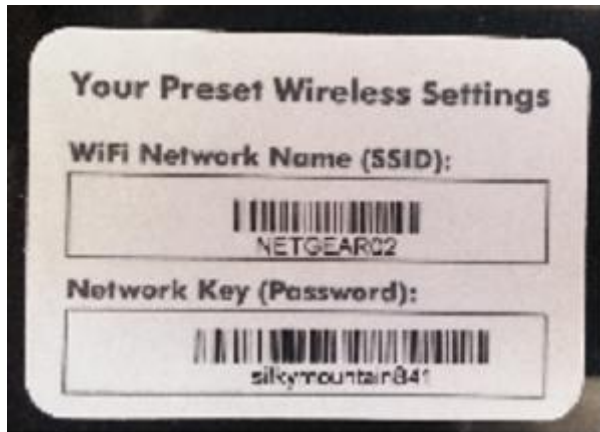
Installation and configuration

The router is connected to its charger. When it ends its initialization sequence, a wifi network appears. If not, you can reset the router using a paper clip. The default SSID and password are provided on a sticker with each different router.

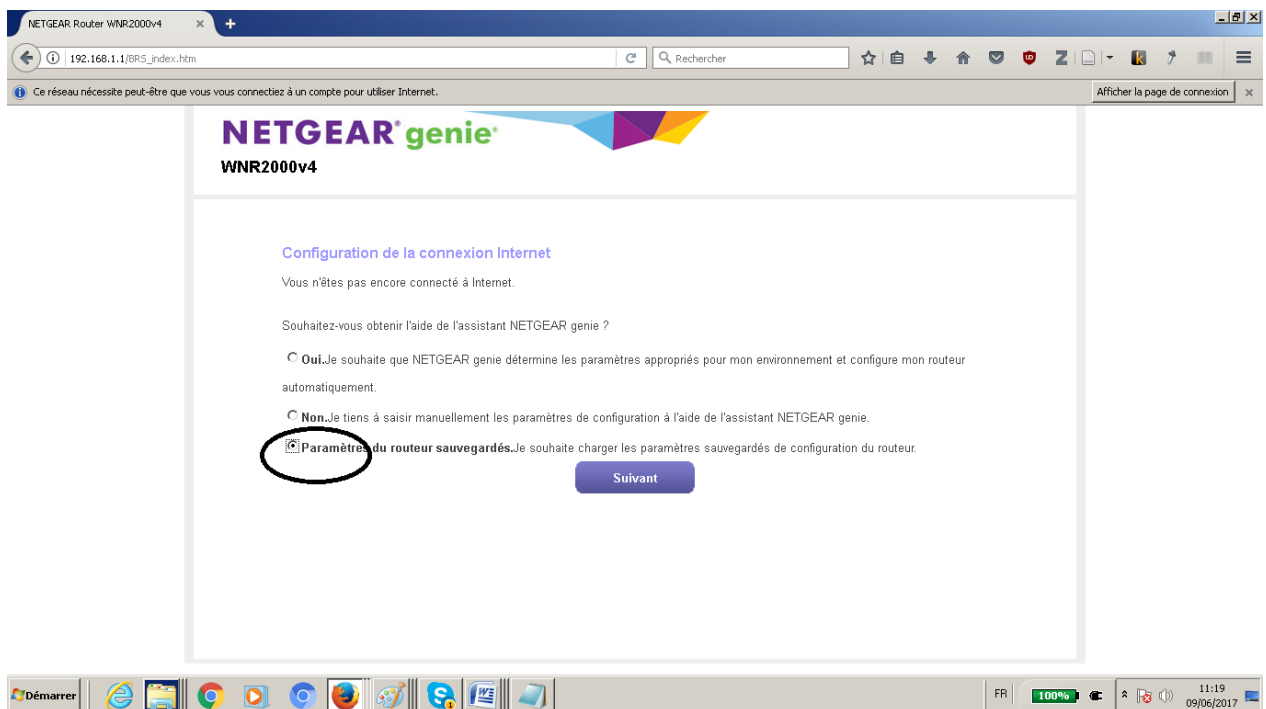
Connect to the wifi :



The password is provided on the sticker. You can also use the WPS button for quicker connection.



Once connected, you can launch a web browser (Firefox is a better choice for this). Then connect to the 192.168.1.1 address. Choose to restore a previous configuration. Click next.



On the next screen click browse to pick up an existing file.



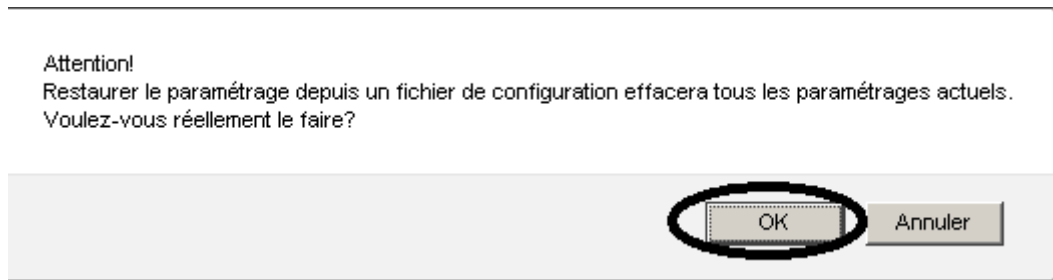
Then upload the file NETGEAR_wnr2000v4.cfg. It can be downloaded here :

http://www.ynibox.org/wp-content/uploads/iso/NETGEAR_wnr2000v4.cfg

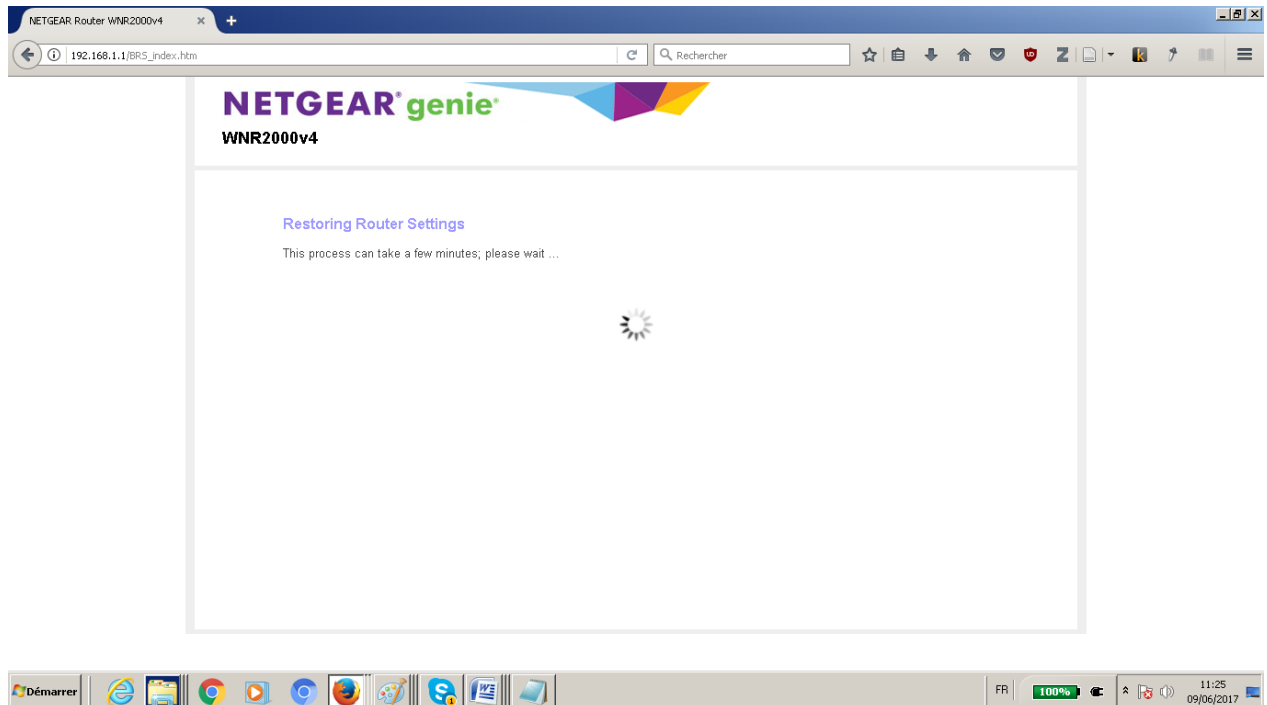
Once the file is selected, click next.



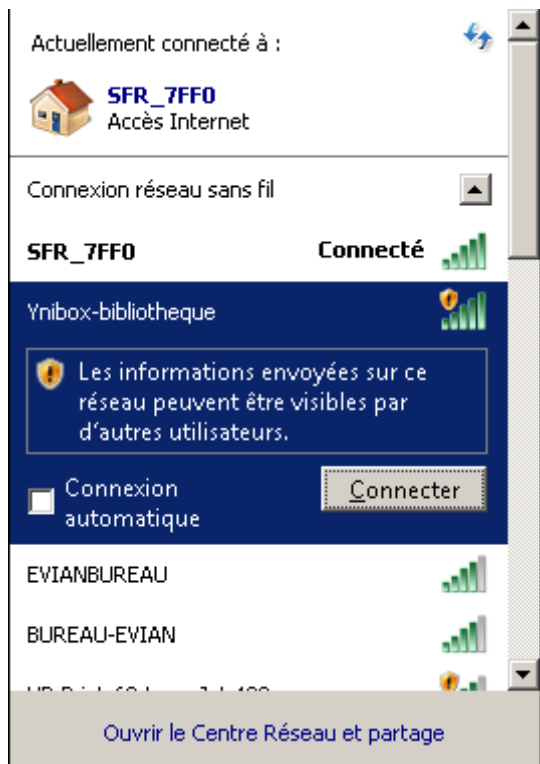
You get a warning popup. Accept it by clicking OK.



The restoration process starts and may take a few minutes.



Your browser should freeze, as the wifi has been modified. Wait 3 minutes then select the Ynibox bibliotheque SSID in the wifi list. No authentication is required.



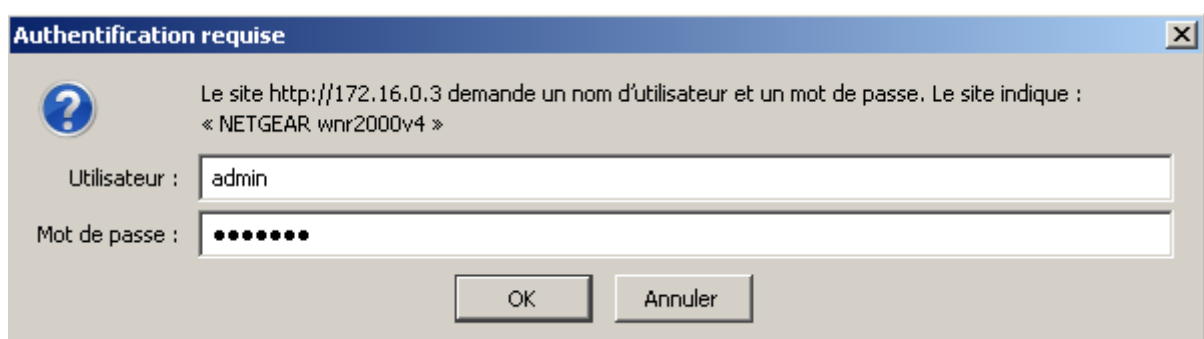
You can now connect an Ethernet cable between the yellow port of the router (named Internet) and the Ethernet socket of the Ynibox server. Restart both. The wifi now grants access to the server contents.

If something goes wrong

Connect to the modem's ip address. Can be 192.168.1.1 by default, or <http://172.16.0.3/index.htm> when the configuration has been restored from the file.

Then compare your configuration to the following screenshot and correct the differences.

You'll need to authenticate. Use admin/password for credentials.



Wireless tab (you can change the network name as you want).

Internet tab

Do not forget to click “apply” after updating the configuration.

Kiwix server (zim handling) : optional

Kiwix commands for updating library.xml

```
cd /usr/local/share/kiwix/bin$
sudo ./kiwix-manage /usr/local/share/kiwix/library.xml add
/usr/local/share/kiwix/zim/wikipedia_fr_all_2015-11.zim
```

This has to be repeated for every single zim.

Zim download and copy

Zims can be downloaded at <https://download.kiwix.org/zim/>

Copy additional zim files in /usr/local/share/kiwix/zim

Copy index files in /usr/local/share/kiwix/index

Indexes can be generated manually. This process can take a very long time.

See the process of creating indexes at

Update of the internal website

Connect to www.ynibox.lan/wp-admin

You need to create html links in the ynibox website (keep in mind to use www.ynibox.lan as url).

Update of Kiwix library : all terrain configuration file

You'll need to configure kiwix if you want to add or update some content included in the zim files (eg updating Wikipedia file on a yearly basis). All changes have to be made in the `/usr/local/share/kiwix/library.xml` file. First copy this file as `library.xml.backup` before any modification. Then modify it to fit your needs and restart the server to take it in count.

Then add a line into the `library.xml`. The line should be identical in most points to other lines, except size, name, description, name of the files and indexes. Restart the server for the changes to be applied.

Alternative way : content of standard `/usr/local/share/kiwix/library.xml` (as it is, on April 2017). Just download it from the Ynibox website and delete unwanted lines in it. **TODO : add the file to the ftp server.**

Installation of proftpd server : optional

This is necessary if you want to add big volumes of data without spending time on the Omeka setup. The files will be available in a very simple way, with no description or metadata. They will look basically as they look in a file explorer.

Sudo apt-get install proftpd

Replace `/etc/proftpd/proftpd.conf` by the following :

```
#
# /etc/proftpd/proftpd.conf -- This is a basic ProFTPD configuration file.
# To really apply changes, reload proftpd after modifications, if
# it runs in daemon mode. It is not required in inetd/xinetd mode.
#

# Includes DSO modules
Include /etc/proftpd/modules.conf

# Set off to disable IPv6 support which is annoying on IPv4 only boxes.
#UseIPv6                                on
# If set on you can experience a longer connection delay in many cases.
IdentLookups                            off

ServerName                               "Ynibox"
ServerType                               standalone
DeferWelcome                            off

MultilineRFC2228                         on
DefaultServer                            on
ShowSymlinks                             on
```

```

TimeoutNoTransfer      600
TimeoutStalled         600
TimeoutIdle            1200

DisplayLogin           welcome.msg
DisplayChdir           .message true
ListOptions            "-l"

DenyFilter              \*.*

# Use this to jail all users in their homes
# DefaultRoot           ~

# Users require a valid shell listed in /etc/shells to login.
# Use this directive to release that constrain.
RequireValidShell      off

# Port 21 is the standard FTP port.
Port                   21

# In some cases you have to specify passive ports range to by-pass
# firewall limitations. Ephemeral ports can be used for that, but
# feel free to use a more narrow range.
# PassivePorts          49152 65534

# If your host was NATted, this option is useful in order to
# allow passive tranfers to work. You have to use your public
# address and opening the passive ports used on your firewall as well.
# MasqueradeAddress     1.2.3.4

# This is useful for masquerading address with dynamic IPs:
# refresh any configured MasqueradeAddress directives every 8 hours
<IfModule mod_dynmasq.c>
# DynMasqRefresh 28800
</IfModule>

# To prevent DoS attacks, set the maximum number of child processes
# to 30. If you need to allow more than 30 concurrent connections
# at once, simply increase this value. Note that this ONLY works
# in standalone mode, in inetd mode you should use an inetd server
# that allows you to limit maximum number of processes per service
# (such as xinetd)
MaxInstances           30

# Set the user and group that the server normally runs at.
User                   proftpd
Group                  nogroup

# Umask 022 is a good standard umask to prevent new files and dirs
# (second parm) from being group and world writable.
Umask                  022 022
# Normally, we want files to be overwriteable.
AllowOverwrite         on

```

```

# Uncomment this if you are using NIS or LDAP via NSS to retrieve passwords:
# PersistentPasswd          off

# This is required to use both PAM-based authentication and local passwords
# AuthOrder                  mod_auth_pam.c* mod_auth_unix.c

# Be warned: use of this directive impacts CPU average load!
# Uncomment this if you like to see progress and transfer rate with ftpwho
# in downloads. That is not needed for uploads rates.
#
# UseSendFile                 off

TransferLog /var/log/proftpd/xferlog
SystemLog   /var/log/proftpd/proftpd.log

# Logging onto /var/log/lastlog is enabled but set to off by default
#UseLastlog on

# In order to keep log file dates consistent after chroot, use timezone info
# from /etc/localtime. If this is not set, and proftpd is configured to
# chroot (e.g. DefaultRoot or <Anonymous>), it will use the non-daylight
# savings timezone regardless of whether DST is in effect.
#SetEnv TZ /etc/localtime

<IfModule mod_quotatab.c>
QuotaEngine off
</IfModule>

<IfModule mod_ratio.c>
Ratios off
</IfModule>

# Delay engine reduces impact of the so-called Timing Attack described in
# http://www.securityfocus.com/bid/11430/discuss
# It is on by default.
<IfModule mod_delay.c>
DelayEngine on
</IfModule>

<IfModule mod_ctrls.c>
ControlsEngine    off
ControlsMaxClients 2
ControlsLog       /var/log/proftpd/controls.log
ControlsInterval  5
ControlsSocket    /var/run/proftpd/proftpd.sock
</IfModule>

<IfModule mod_ctrls_admin.c>
AdminControlsEngine off
</IfModule>

#
# Alternative authentication frameworks
#

```

```

#Include /etc/proftpd/ldap.conf
#Include /etc/proftpd/sql.conf

#
# This is used for FTPS connections
#
#Include /etc/proftpd/tls.conf

#
# Useful to keep VirtualHost/VirtualRoot directives separated
#
#Include /etc/proftpd/virtuals.conf

# A basic anonymous configuration, no upload directories.

<Anonymous ~ftp>
  User ftp
  Group nogroup
  # We want clients to be able to login with "anonymous" as well as "ftp"
  UserAlias anonymous ftp
  # Cosmetic changes, all files belongs to ftp user
  DirFakeUser on ftp
  DirFakeGroup on ftp
#
  RequireValidShell off
#
  # Limit the maximum number of anonymous logins
  MaxClients 10
#
# # We want 'welcome.msg' displayed at login, and '.message' displayed
# # in each newly chdired directory.
  DisplayLogin welcome.msg
  DisplayChdir .message
#
  # Limit WRITE everywhere in the anonymous chroot
  <Directory *>
    <Limit WRITE>
      DenyAll
    </Limit>
  </Directory>
#
# # Uncomment this if you're brave.
# # <Directory incoming>
# # # Umask 022 is a good standard umask to prevent new files and dirs
# # # (second parm) from being group and world writable.
# # Umask 022 022
# # <Limit READ WRITE>
# # DenyAll
# # </Limit>
# # <Limit STOR>
# # AllowAll
# # </Limit>
# # </Directory>
#
</Anonymous>

```

```
# Include other custom configuration files
Include /etc/proftpd/conf.d/
```

```
# end of the file, copy stops here
```

Adding content to the ftp server

You can drag and drop files into the /srv/ftp folder on the server.

Customization of proftpd welcome message (optional) :

add in /srv/ftp/welcome.msg a message inspired from this one, customized with your own server name.

Welcome on the Ynibox server

You can download the following resources on your own device. Please check the associated licence before redistributing or sharing with others.

Server management

Updates

Update of the internal website : adding or deleting a link to a new resource

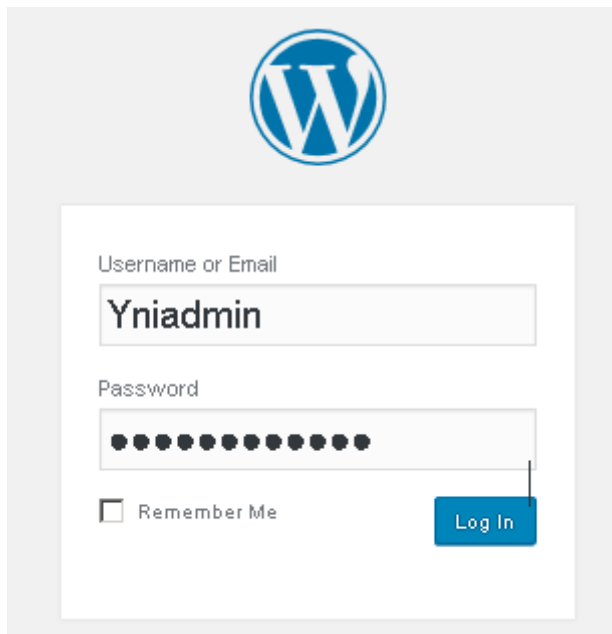
If you happen to add a major resource to the server, you can add an icon for the users to access it easily. On the contrary, if you want to hide a resource, you can delete an existing icon.

Adding a new icon

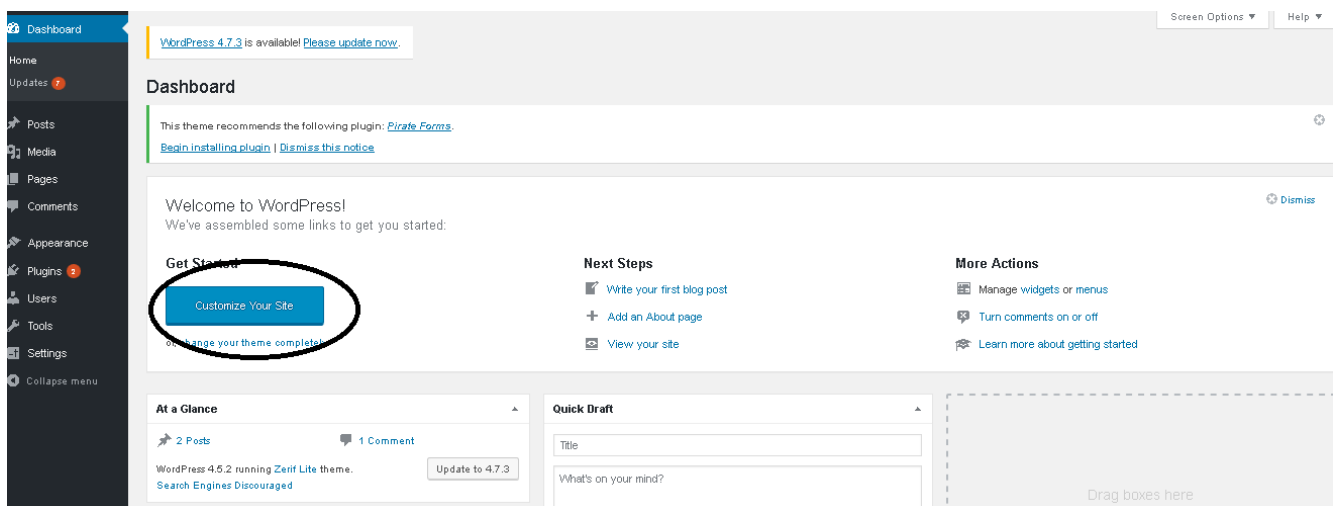
Connect to the Wordpress administration interface by entering this address in a web browser :

www.ynibox.lan/wp-admin

The system asks you for a username and password. By default you should use Yniadmin for the username and Ynibox753159 for password. You can modify this credentials and you are strongly invited to do so.



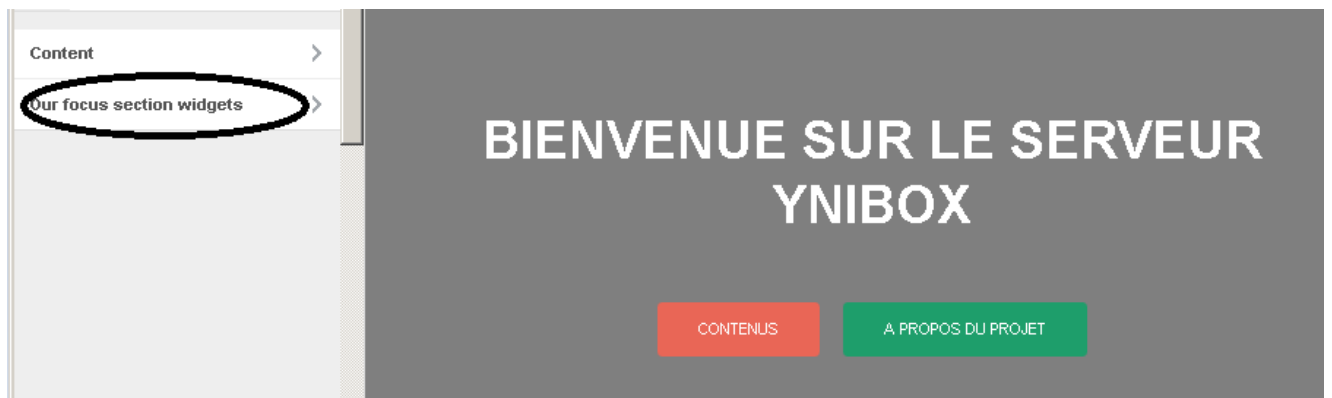
Then click login. In the new window, click customize your site.



You can now modify all the settings. Let's pretend we want to add an icon in the Contents section. Click on Our Focus section.



Click on Our focus section widget



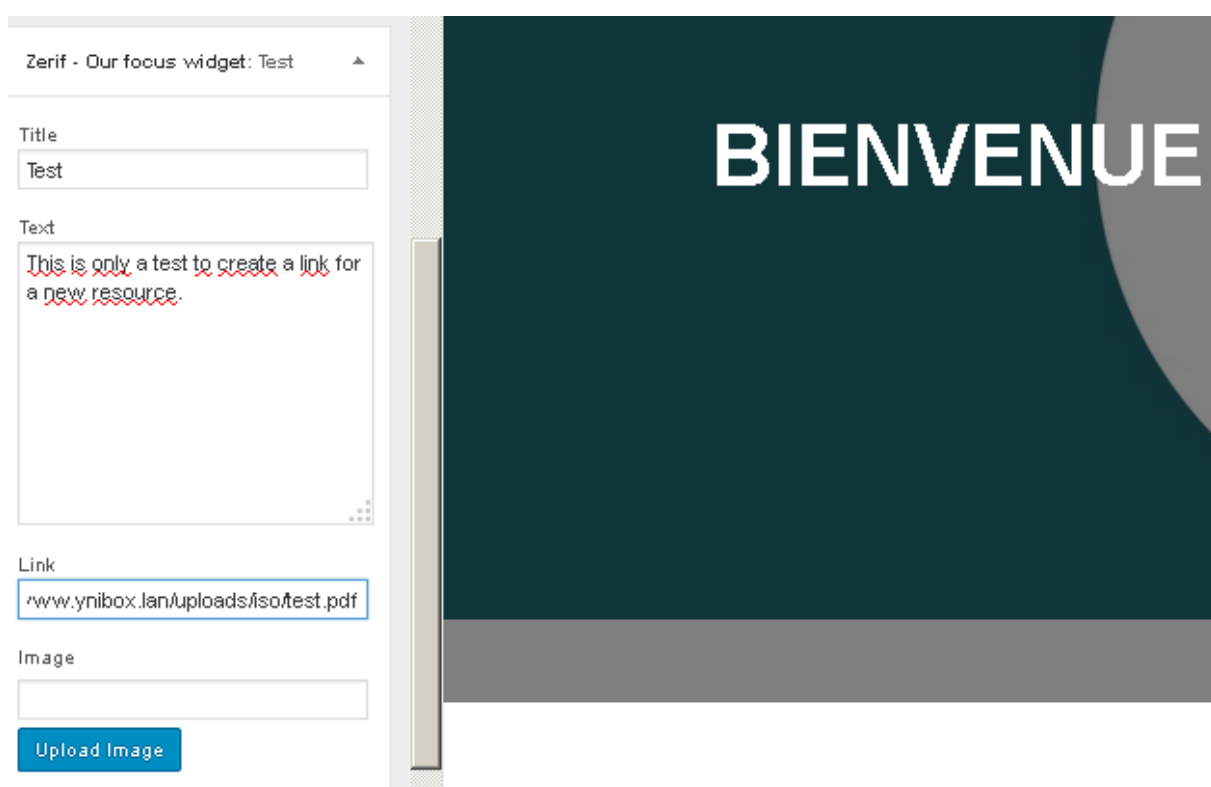
Click on Add a widget



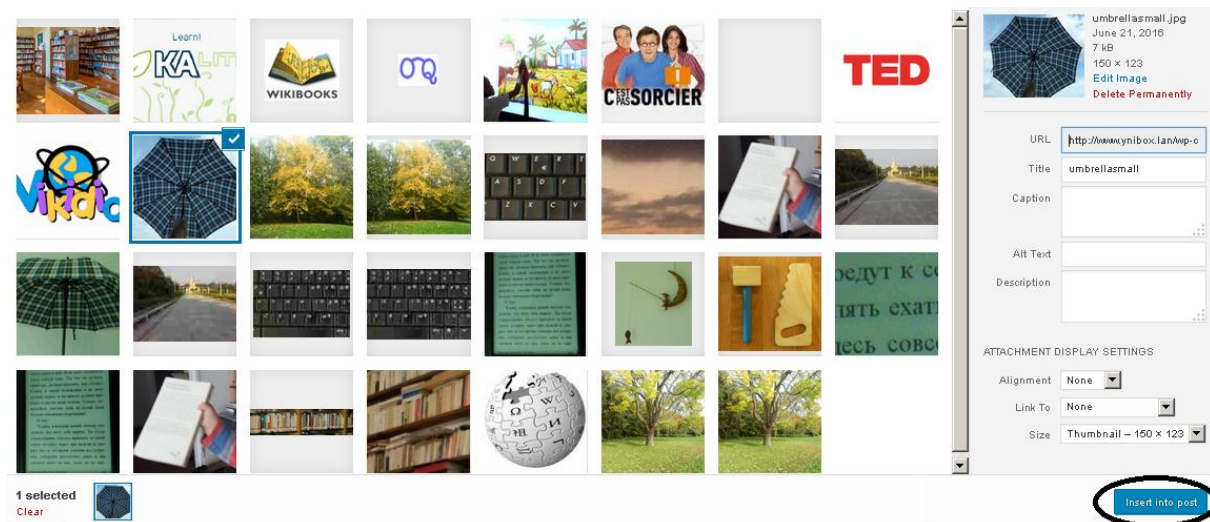
Click on Zerif – Our focus widget



Type the title, description, and add the address of the resource.



You can choose a thumbnail image to make the icon more efficient. Click on upload image. Then click on the image you want to use, and click “insert into post”.



NB : be sure that the image you choose has approximately a size of 150x150.

You can also upload your own image (beware of copyrights!) by clicking Upload Files in the left up corner.



Once your image is inserted into the post, you can apply the changes.

Text

This is only a test to create a link for a new resource.

Link

/www.ynibox.lan/uploads/iso/test.pdf

Image

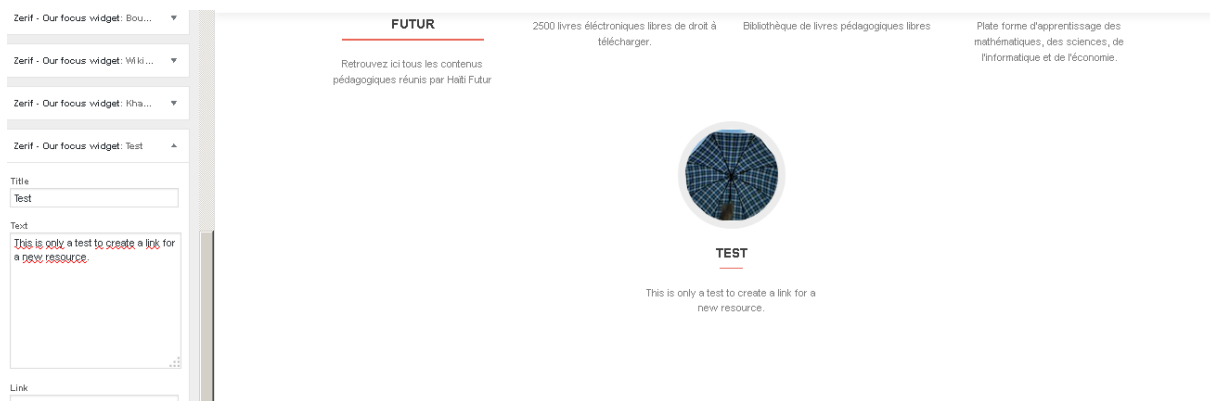
http://www.ynibox.lan/wp-content/

Upload Image

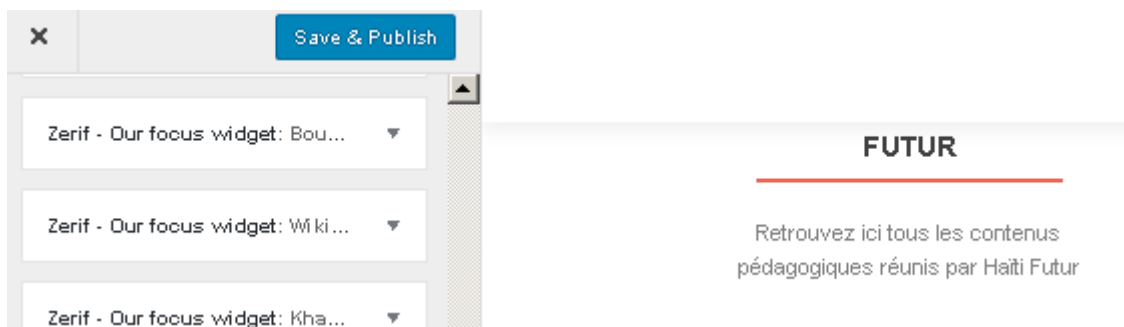
Delete | Close

Apply

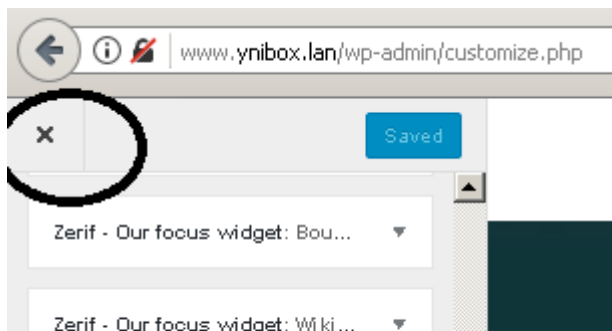
Your icon appears on the website.



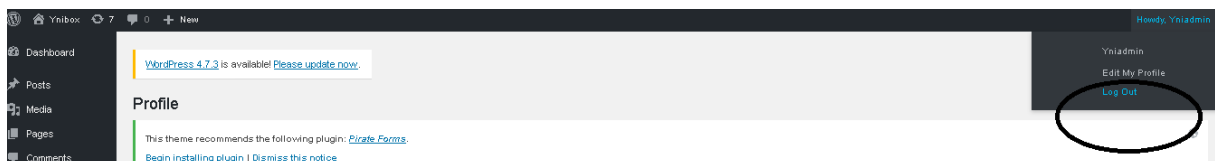
You can now click Save and Publish and logout from the administration interface.



Click on the cross in the upper left corner.



You'll be back to the main interface (dashboard). Click on Howdy, Yniadmin in the upper right corner, then click logout.



Keep in mind that you or the users may have to reload the website or clean their cache, navigation history, to enjoy the modifications.

Update of Kalite

The interface is quite easy to use. If you are lost, please refer to the kalite documentation available online at this address : <https://learningequality.org/ka-lite/infographic/>

ILS PMB

PMB's users documentation is available here :

http://forge.sigb.net/redmine/projects/pmb/wiki/Documentation_PMB

This documentation is very complete and covers all the daily duties of librarians on the software.

Here are a few additional tutorials for the software, especially for the initial setup of the library.

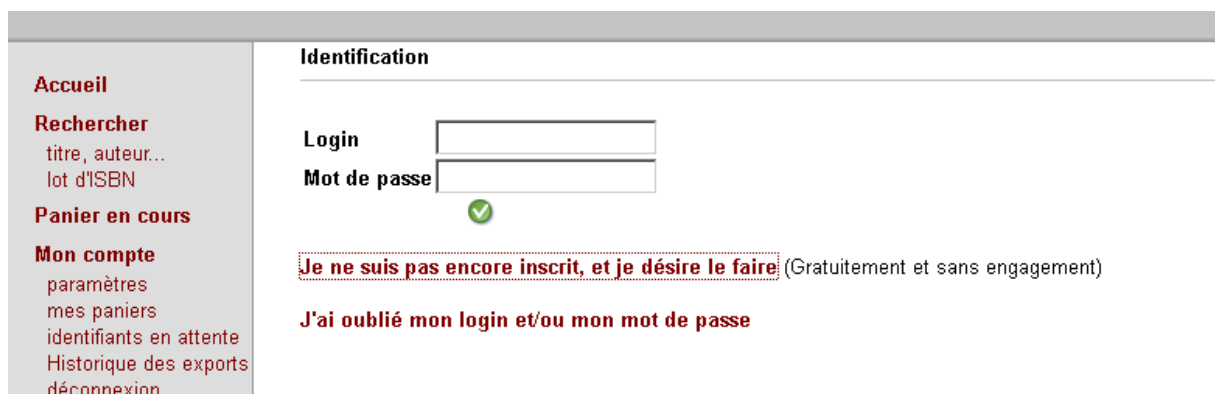
Massive Cataloguing

Massive cataloging is import of records using batch processing. We use the Moccam on line service to import existing records in PMB. Internet access is needed. It is better to use Firefox web browser.

For initial cataloguing of numerous books, it is better to proceed by bundle of 20 books at once.

On line method

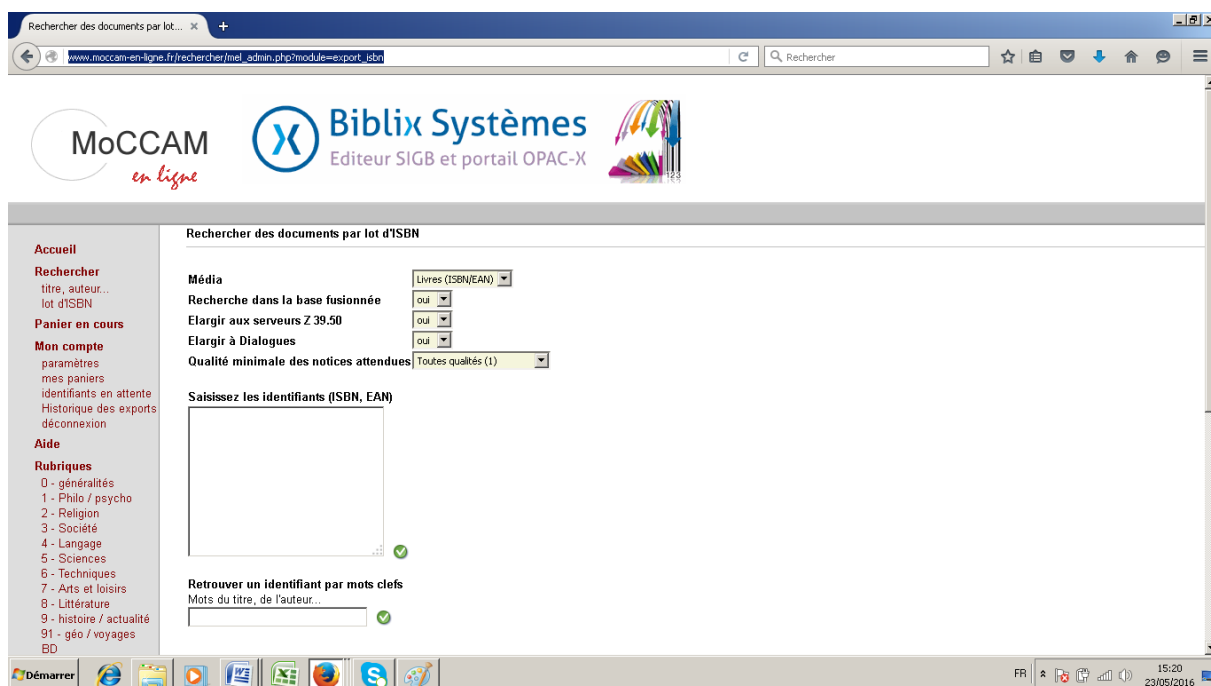
Connect to the moccam-en-ligne website. You have to create your own ids before starting. It is free and fast.



The screenshot shows the login interface of the Moccam-en-ligne website. On the left is a vertical navigation menu with the following items: **Accueil**, **Rechercher** (with sub-items 'titre, auteur...' and 'lot d'ISBN'), **Panier en cours**, and **Mon compte** (with sub-items 'paramètres', 'mes paniers', 'identifiants en attente', 'Historique des exports', and 'déconnexion'). The main content area is titled 'Identification' and contains two input fields for 'Login' and 'Mot de passe'. Below these fields is a green checkmark icon. At the bottom of the main area, there are two links: 'Je ne suis pas encore inscrit, et je désire le faire' (with the text '(Gratuitement et sans engagement)' in parentheses) and 'J'ai oublié mon login et/ou mon mot de passe'.

Once you have created a username and password, click on "lot d'isbn" :

http://www.moccam-en-ligne.fr/rechercher/mel_admin.php?module=export_isbn



Enter then all the ISBN (barcode on the back of the book) and click on the little green cross in the right bottom. You'll certainly gain time and avoid errors by using a usb barcode reader. Any cheap one will do the job. They are available worldwide.

Rechercher des documents par lot d'ISBN

Média

Livres (ISBN/EAN)

Recherche dans la base fusionnée

oui

Elargir aux serveurs Z 39.50

oui

Elargir à Dialogues

oui

Qualité minimale des notices attendues

Toutes qualités (1)

Saisissez les identifiants (ISBN, EAN)

9782010155451
9782203182325
9782203182318

☐
☒

Retrouver un identifiant par mots clefs

Mots du titre, de l'auteur...

In the next screen, take a look to the quality of the records find by the system. Click on « afficher le panier » if you have any doubt.

Résultat d'une recherche par lot d'ISBN

Recherche en cours...

9782203182318 : Comptines pour ne pas zozoter / Coran, Pierre (qualité : 10)

9782203182325 : Comptines pour ne pas chuintier / Coran, Pierre (qualité : 10)

9782010202193 : à l'ami Carême : quatre-vingts poèmes / Carême, Maurice (qualité : 10)

: ISBN Invalide



Afficher le panier

In the next window, check all the records you want to import and choose to export in the Unimarc iso PMB format.



Panier 2149000

Actualiser le panier
Dupliquer le panier
Créer un nouveau panier




Exporter au format : Unimarc iso PMB  

Enrichir les notices avec le résumé Dialogues ☒

Trier le panier par : titre  



Notices cochées : Copier dans le panier --->   

☒  **à l'ami Carême : quatre-vingts poèmes (unimarc)**
AUTEUR : Carême, Maurice
EDITEUR : Hachette jeunesse, 1993
COLLECTION : Fleurs d'encre

☒  **Comptines pour ne pas chuintier (unimarc)**
AUTEUR : Coran, Pierre
EDITEUR : Casterman, 2000
COLLECTION : Direlire.

☒  **Comptines pour ne pas zozoter (unimarc)**
AUTEUR : Coran, Pierre
EDITEUR : Casterman, 1989 (cop)

Then click on the green cross close to the export format choice :

Exporter au format : Unimarc iso PMB  

Enrichir les notices avec le résumé Dialogues ☒

In the next window, right clic on the red phrase and choose « save the link target as ».

Exportation d'un panier de notices

Sur les 3 notices que contenait votre panier, 3 peuvent être téléchargées au format que vous avez choisi

Pour les télécharger cliquez **ici avec le bouton droit de la souris** et faites "enregistrer la cible sous"

Autres fichiers à télécharger :

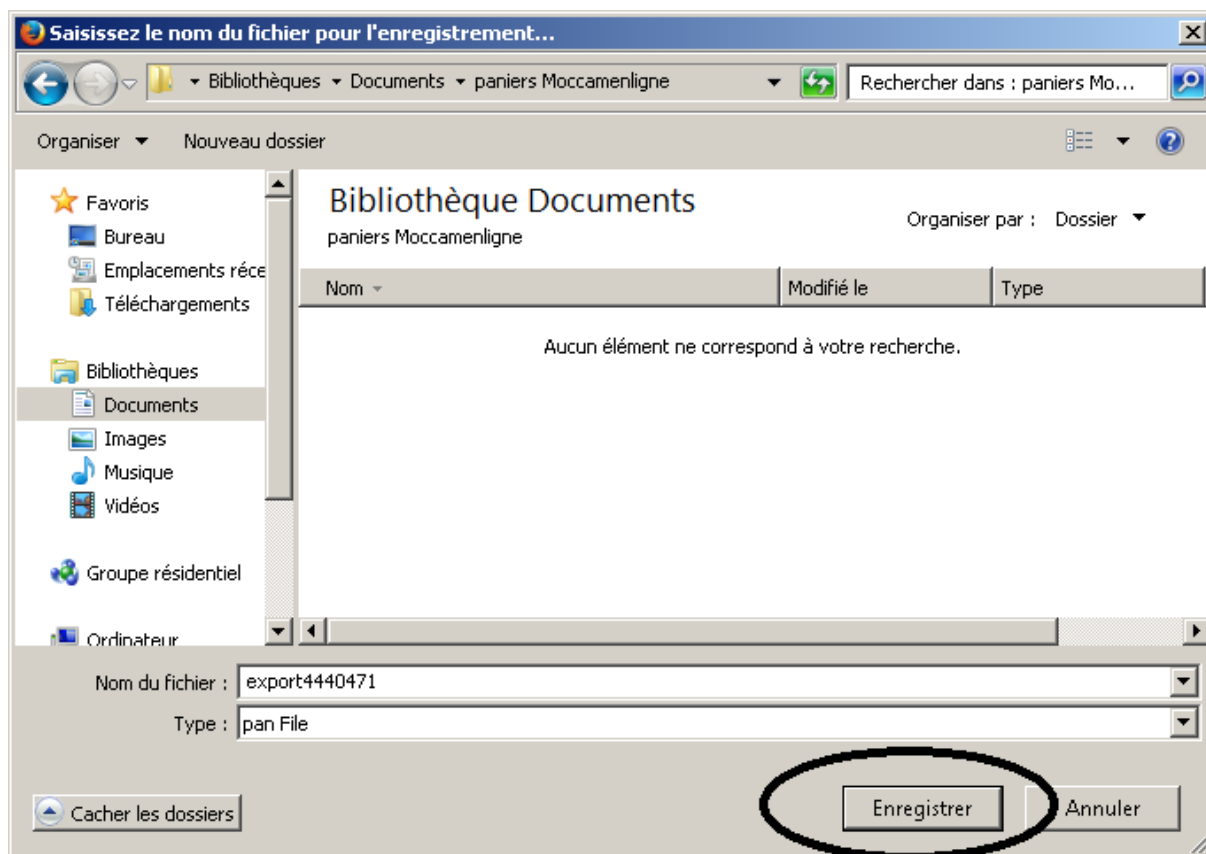
Notices autorisés

Accueil

- Ouvrir le lien dans un nouvel onglet
- Ouvrir le lien dans une nouvelle fenêtre
- Ouvrir le lien dans une fenêtre de navigation privée
- Marque-page sur ce lien
- Enregistrer la cible du lien sous...**
- Copier l'adresse du lien
- Recherche Google pour « ici avec le bou... »
- Examiner l'élément

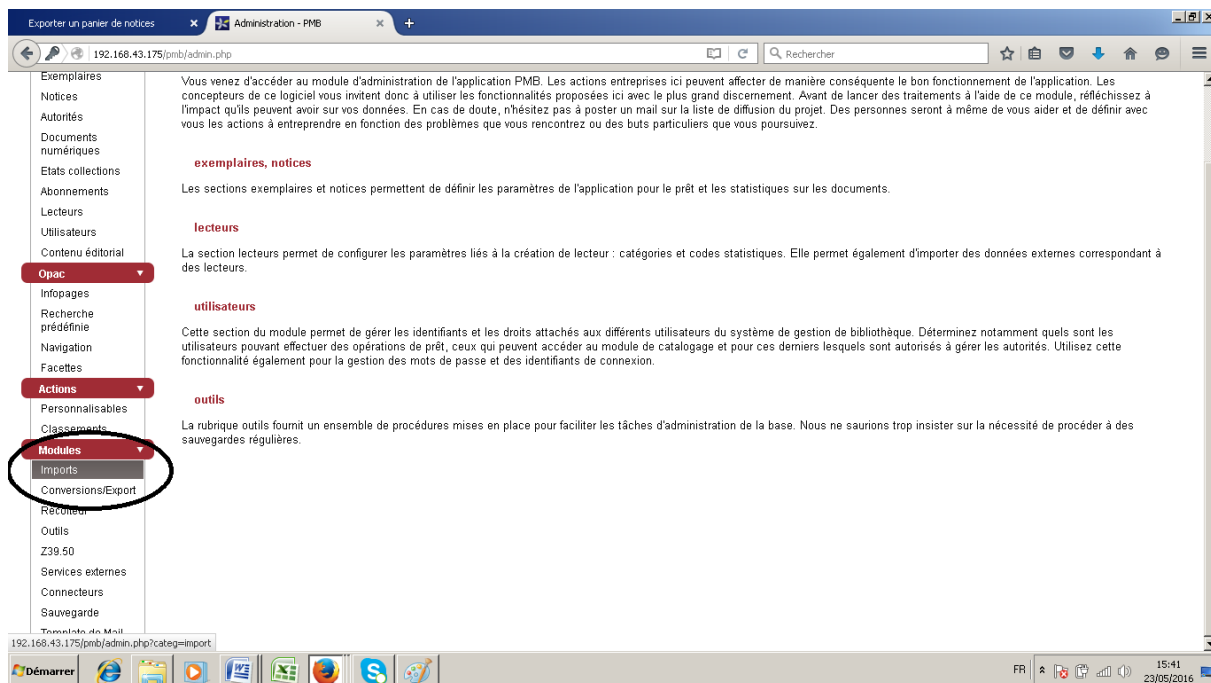
2.2
(24/04/2017)

In the next window, choose a path and a name for the pan file, then save it :

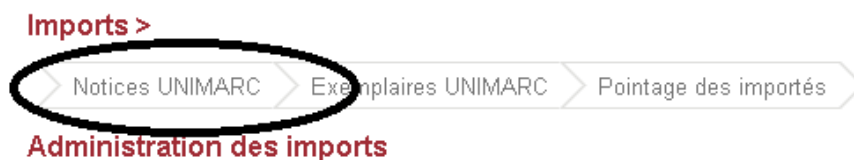


Import of the records in PMB

Launch the administration tab of PMB. You'll need an admin account for this. Then click on imports in the left bottom.



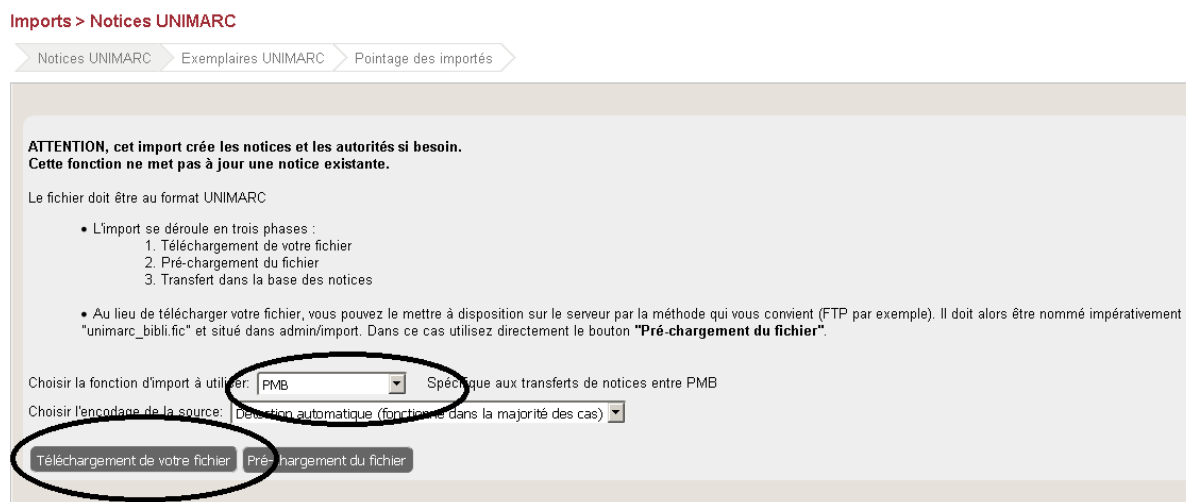
Click on Notices Unimarc :



Cette page permet de gérer les imports de données liées à des ouvrages et/ou à des exemplaires.

La procédure se fait en différents temps :

Choose « import PMB » and click on "téléchargement de votre fichier" :



Dans la fenêtre suivante, cliquer sur parcourir, sélectionner le fichier précédemment sélectionné et faire suivant :

The screenshot shows a web form titled "Import de notices". It contains several sections with radio buttons and dropdown menus. At the bottom, there is a text instruction: "Cliquez sur Parcourir pour choisir votre fichier puis sur Suivant pour poursuivre le chargement". Below this instruction, the "Parcourir..." button and the filename "export4440471.pan" are circled. The "Suivant" button at the bottom left is also circled.

Import de notices

ISBN obligatoire ?
☐ Oui ☒ Non

Dédoublement sur ISBN ?
☒ Oui ☐ Non ☐ Ignorer les ISSN

Statut des notices importées :
Sans statut particulier ▼

Générer les liens entre notices ?
☐ Oui ☒ Non

Tenir compte des notices d'autorités
☐ Oui ☒ Non

Origine par défaut des autorités si non précisé dans les notices
Catalogue Interne ▼

Cliquez sur Parcourir pour choisir votre fichier puis sur Suivant pour poursuivre le chargement

Parcourir... export4440471.pan

Suivant

In the next window, check that you have the right number of records

Imports > Notices UNIMARC

The screenshot shows a navigation bar with three tabs: "Notices UNIMARC", "Exemplaires UNIMARC", and "Pointage des importés". Below the tabs, there is a summary box with the following text:

Traitement du fichier **export4440471.pan**

Traitement du fichier **export4440471.pan**

Il y avait **3** notice(s) à charger, tout a été traité...

Check of the data and creation of the specimen

In the cataloguing tab, click on "dernières notices" :

Circulation Catalogue Autorités Éditions D.S.I. Administration

Recherche ▼

- Toutes notices
- Périodiques
- Dernières notices**
- Prédéfinie

Documents ▼

- Nouvelle notice

Périodiques ▼

- Nouveau périodique
- Bulletinage
- Inscriptions

Paniers ▼

- Gestion
- Collecte
- Pointage
- Actions

Dernières notices

- + [Comptines pour ne pas zozoter / Coran, Pierre \(1934-....\)](#) ▼
- + [Direlire.. Comptines pour ne pas chuintier / Coran, Pierre \(1934-....\)](#) ▼
- + [à l'ami Carême / Carême, Maurice \(1899-1978\)](#) ▼
- + [Le dernier des Mohicans / Cooper, Femimore \(1789-1851\)](#) ▼
- + [Véra Cardot. Belles pages de l'histoire africaine / Cardot, Véra \(1920-2003\)](#) ▼
- + [Un bon petit diable / La comtesse de, Segur](#) ▼
- + [Je dirai tout à Lilka / Lothamer, Henryk](#) ▼
- + [Au diable les belles journées d'été / Robinson, Barbara \(19...-....\)](#) ▼
- + [En famille \(première partie\) t1 / Malot, Hector](#) ▼
- + [La maison des quatres vents ne / Collectif](#) ▼

Cliquer ensuite sur la notice pour laquelle on veut ajouter un exemplaire :

Direlire.. Comptines pour ne pas chuintier / Coran, Pierre (1934-....)

Direlire.. Comptines pour ne pas chuintier [texte imprimé] / Coran, Pierre, Auteur; Lefebvre, Gabriel, Illustrateur. - Tournai : Casterman, 2000. - 21 p.: ill. en coul., couv. ill. en coul.; 18 cm. - (Direlire.)

ISBN 978-2-203-18232-5 : 36 F.

Langues : Français (fre)

Modifier Remplacer Remplacer par Z39.50 Remplacer par une source externe Récolteur Dupliquer Créer notice fille Supprimer

Ajouter un exemplaire

No. exemplaire

Ajouter un exemplaire Ajouter un document numérique

Add a specimen number and click « ajouter un exemplaire ». This number is ideally printed in a barcode pasted in the front cover of the document.

Fill in the form and save the specimen in PMB :

Check that the specimen is available in the OPAC.

If you need help

PMB has a built-in help system

http://www.ynibox.lan/pmb/doc/index.php?script_name=catalog.php&categ=expl_create&id=34&lang=fr_FR

The process for cataloguing dvd et cd is very similar, you just have to choose a different barcode format (typically, EAN) on Moccam batch processing page.

Manual cataloguing

Books not present in Moccam-en-ligne must be catalogued using Z3950 or manually. This is another story.

Backup of databases

Introduction

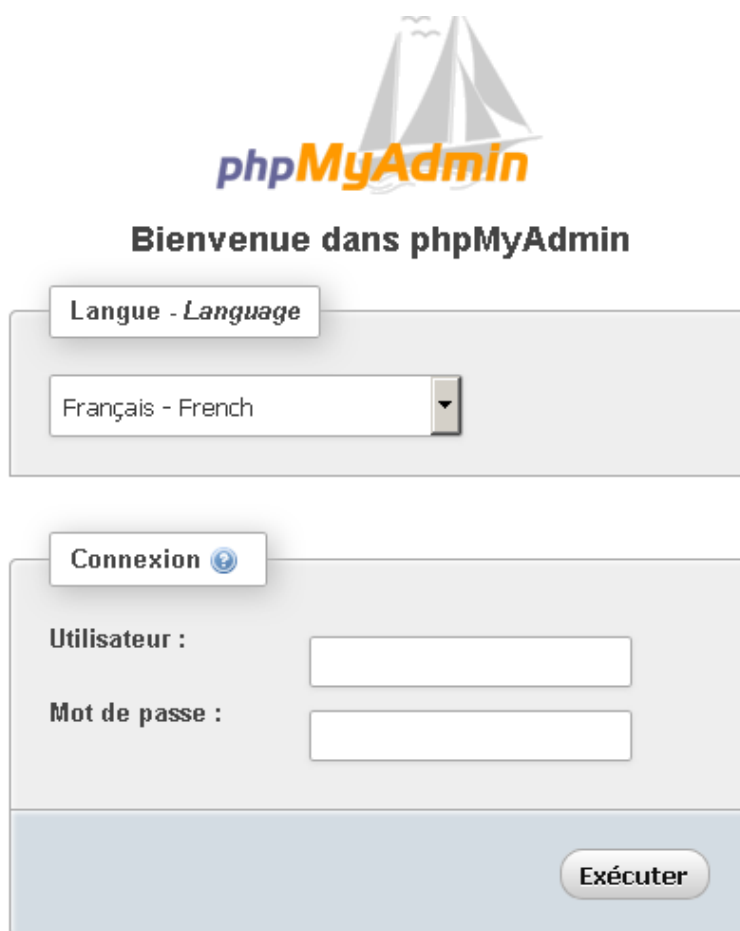
You'll need to connect to the Ynibox server using firefox. You can use the server itself, but do not forget to store the backup on another location (can be a usb stick).

This method is for the database only. For the files, please backup the PMB installation folder (/var/www/pmb). You can do the same for OMEKA, Wordpress, Kalite, and so on. Just click on the wanted database in the left column of PhpMyAdmin.

Step by step

Connect to the web interface of phpmyadmin :

www.ynibox.lan/phpmyadmin



phpMyAdmin

Bienvenue dans phpMyAdmin

Langue - Language

Français - French

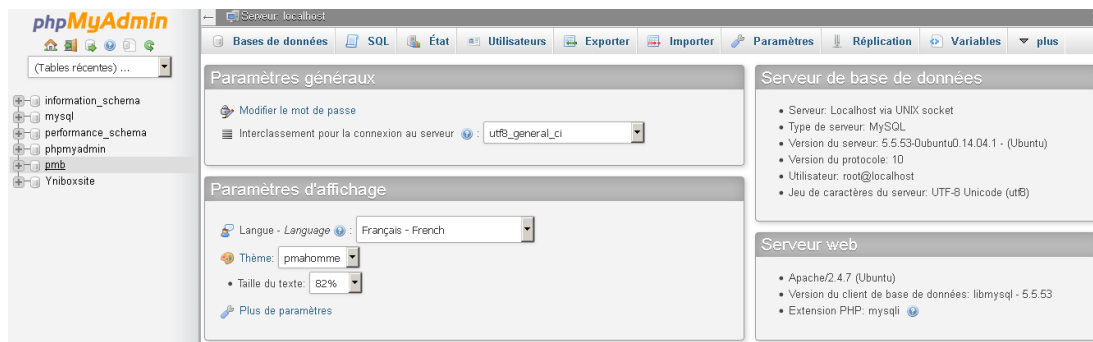
Connexion

Utilisateur :

Mot de passe :

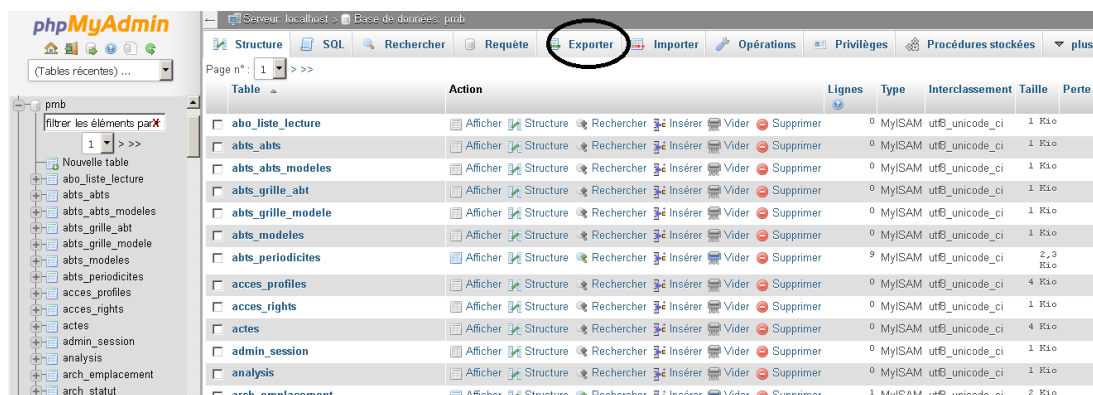
Exécuter

Enter root as username and Ynibox567 as password (or the password you have setup previously). Then click execute.

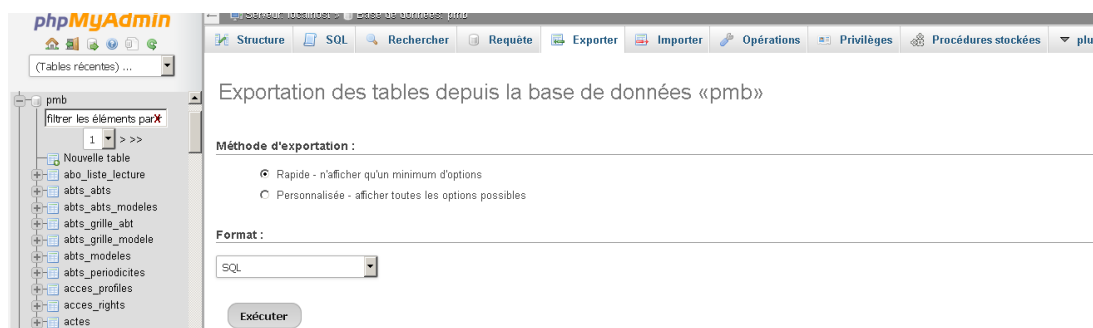


In the next screen, click PMB on the left column. Click Omeka for the omeka db, click Yniboxsite for the wordpress installation. Each of these db must be backup once a week.

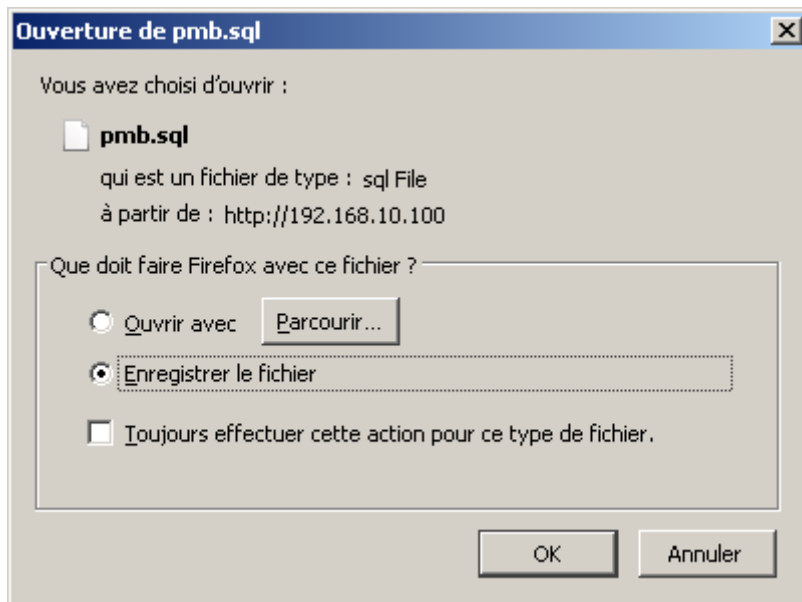
Then click export :



In the next window, click Execute :



Accept the storage of the file on the local machine :



The file can be stored on a removable media, likely a usb stick. If necessary, the restoration of this file will allow to retrieve all settings, records, specimen, users, of the library for PMB. The restoration will also work for Omeka or Wordpress.

Recommendation

Backup the database once a week.

Store the usb key in a different place than the server.

If personal data is recorded for the users (location, date of birth, phone number...) protect the backup with a strong password to avoid data being stolen.

If you need further assistance

The Ynibox is a bundle of existing software. You'll be able to find a specific documentation for each of them.

Most of the software provide a complete documentation. Check on the internet. **List to do.**

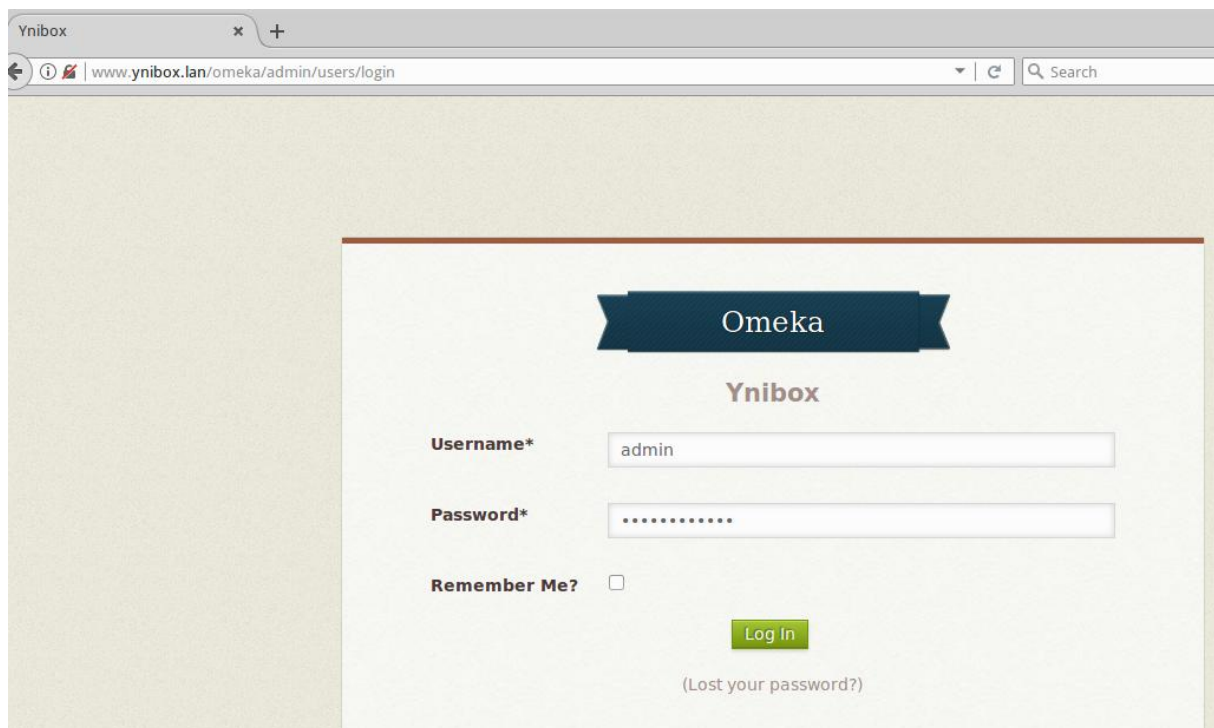
Resource adding

There are three mains components for adding resources to the server : the ILS software for cataloging of physical resources, the Wordpress installation for displaying Kiwix and zim resources, and Omeka for adding resources by administrators or end-users.

OMEKA configuration and resources adding

Omeka is a tool for handling digital resources to the users. It supports many kind of files and helps retrieving them by indexing metadatas. Omeka can be feed by administrators but also by end-users, even without deep knowledge of IT.

Navigate to www.ynibox.lan/omeka/admin. In the window, type your username and password and click Log In.



The screenshot shows a web browser window with the address bar displaying www.ynibox.lan/omeka/admin/users/login. The page features a login form for Omeka Ynibox. At the top, there is a dark blue banner with the word "Omeka" in white. Below it, the word "Ynibox" is displayed in a smaller font. The login form includes three fields: "Username*" with the value "admin", "Password*" with masked characters, and a "Remember Me?" checkbox which is unchecked. A green "Log In" button is positioned below the password field. Below the button, there is a link that says "(Lost your password?)".

If you want to add a collection : click on collection in the left menu. Then click add a collection.



The screenshot shows the "Browse Collections" page in the Omeka Ynibox admin interface. The left sidebar contains a menu with options: Dashboard, Items, Collections (highlighted), Item Types, and Tags. The main content area has a header "Browse Collections (0 total)" and a search bar. Below the header, it says "You have no collections." and "Get started by adding your first collection." There is a green "Add a Collection" button. At the bottom of the page, there is a footer that reads "Powered by Omeka | Documentation | Support Forums" and "Version 2.5 | System Information".

In the following screen fill in the different Dublin Core fields :

Title : Main name of the collection.

Subject : What is it about.

Description : What's inside.

Source : the original place (is not the author).

Publisher : basically, the organization running the Ynibox server.

Date : a period of time when the resource was created.

Contributors : the author responsible for the resource.

Rights : Copyright information. We recommend to use Creative Commons there.

Relation : possible resource associated with the collection.

Format : file format that will be available in the collection.

Language : the language used in the collection.

Type : kind of resource (information, entertainment...).

Identifier : unique identifier on the server. Can be a digit (e.g 001).

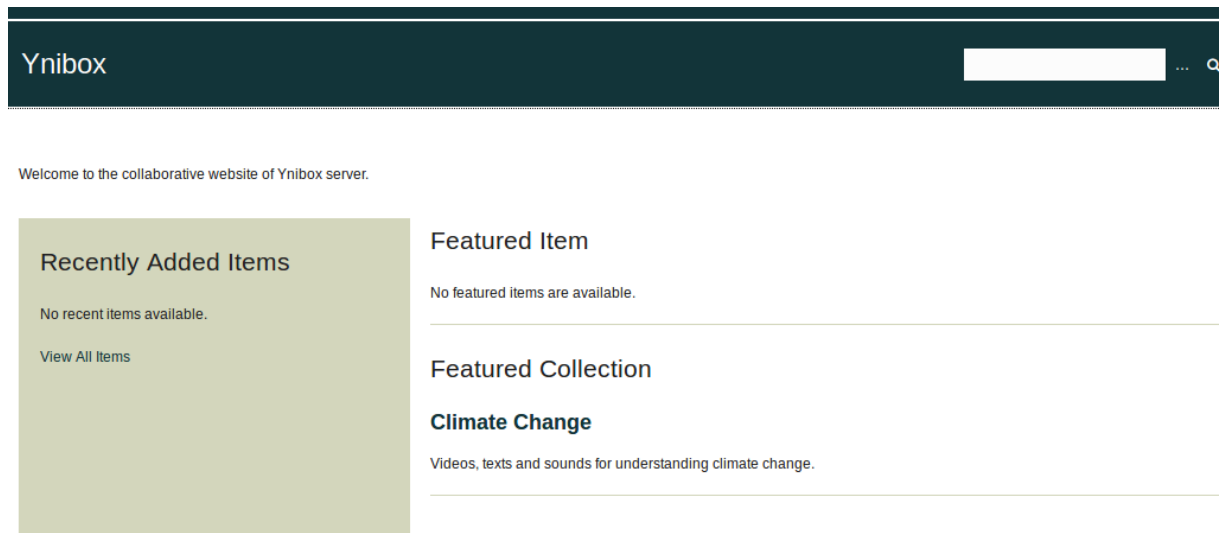
Coverage : the spatial or temporal universe covered by the resource.

You can add some information by clicking “add input”. The best practice is to add a single information in a single input for better indexation. It may take time to fill in all the fields, but if you miss this step your documents may be not browsable later on. Search and advanced search are based on these informations, so take care of them. There is almost no need in adding collections or items in the omeka website if you don't fill in these metadatas.

Once you filled in all the relevant fields, the collection is ready for publishing. Check the public checkbox to make your collection available for visitors. Check the featured checkbox if you want it to be displayed on the main page of the omeka website. Then click “add collection”.

The screenshot shows a web form for adding a collection. It has two main sections: 'Identifier' and 'Coverage'. The 'Identifier' section has a title 'An unambiguous reference to the resource within a given context', a text input field containing '001', a 'Use HTML' checkbox, and a green 'Add Input' button. The 'Coverage' section has a title 'The spatial or temporal topic of the resource, the spatial applicability of the resource, or the jurisdiction under which the resource is relevant', a text input field containing 'Worldwide climate change', a 'Use HTML' checkbox, and a green 'Add Input' button. To the right of these sections is a green 'Add Collection' button and two checkboxes: 'Public' (checked) and 'Featured' (unchecked).

The collection is now available for browsing by the users. You have to add some items for it to be populated. If you choose to make a featured collection, it is displayed on the main page



You can now add some items to the collection. The process is very similar. Please pay attention to the copyright issues and credit all authors, even if you import only Creative Commons Zero resources.

Implementation of different languages into the Ynibox Server

Omeka

Change the locale value in config.ini (var/www/html/omeka/application/config/config.ini

Just be sure that the corresponding files (mo file) exists in in the Application/language directory

Wordpress